

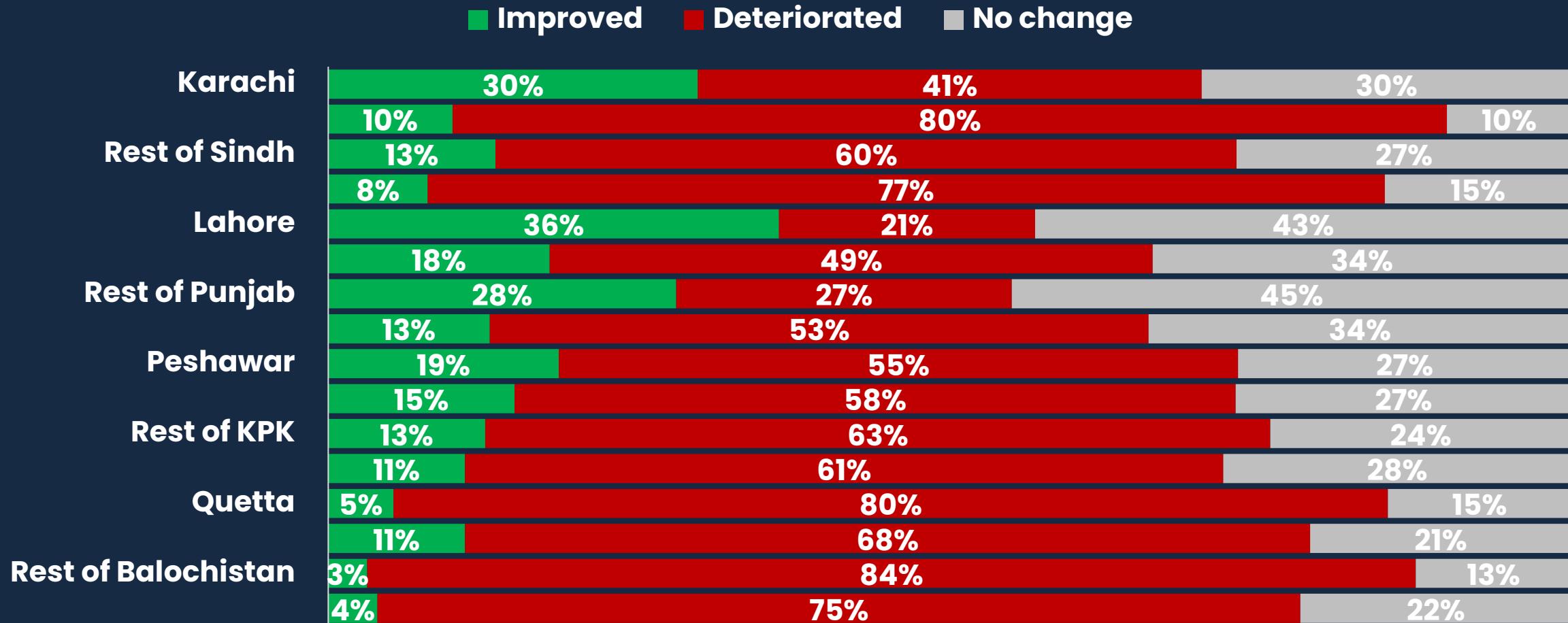


OICCI Security Survey 2025

Conducted in June 2025

OVERVIEW OF CURRENT SECURITY ENVIRONMENT vs LAST YEAR: CITY WISE

Situation during June 2024 to May 2025 vs June 2023 to May 2024



The security situation improved in Karachi and Lahore, while other regions continued similar deterioration as last year.

CURRENT SECURITY SITUATION BY BUSINESS SEGMENT

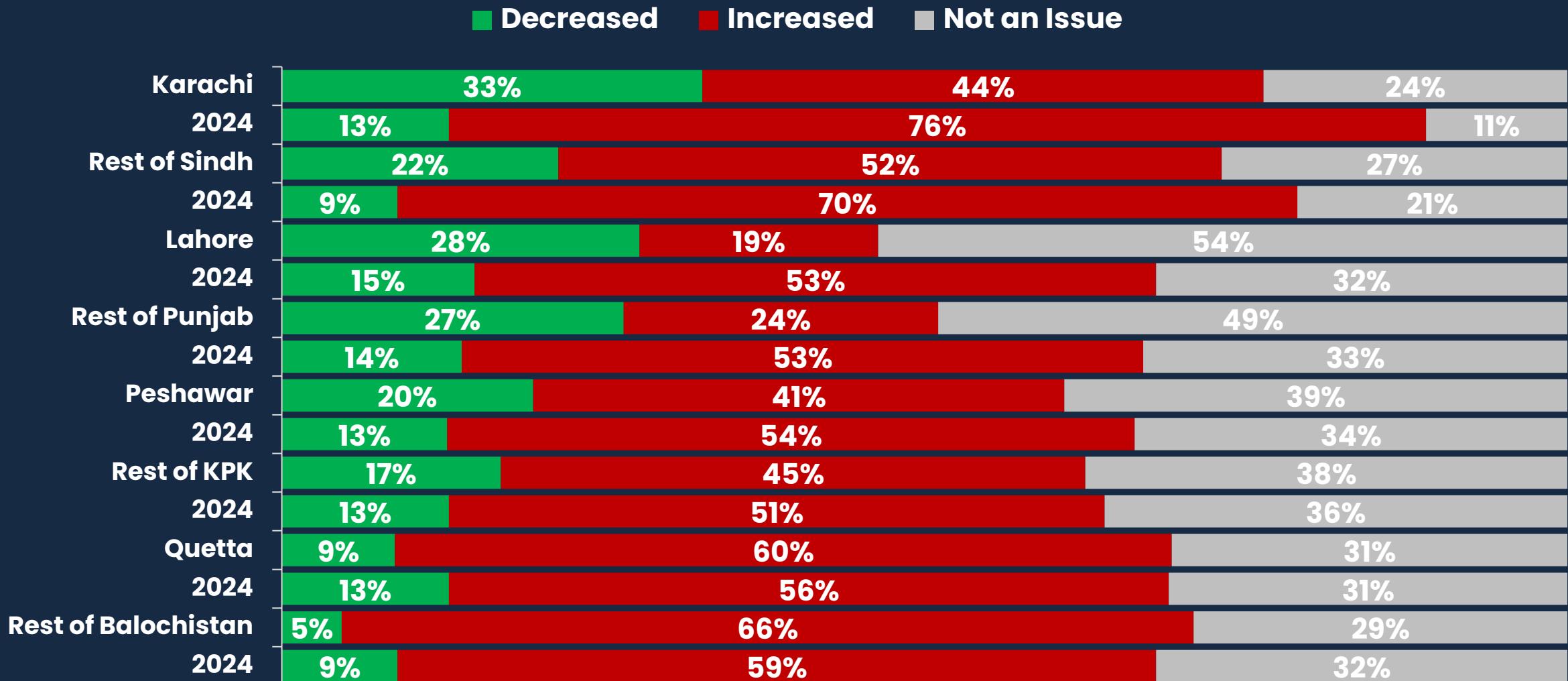
Situation during June 2024 to May 2025 vs June 2023 to May 2024

■ Improved ■ Deteriorated ■ No change



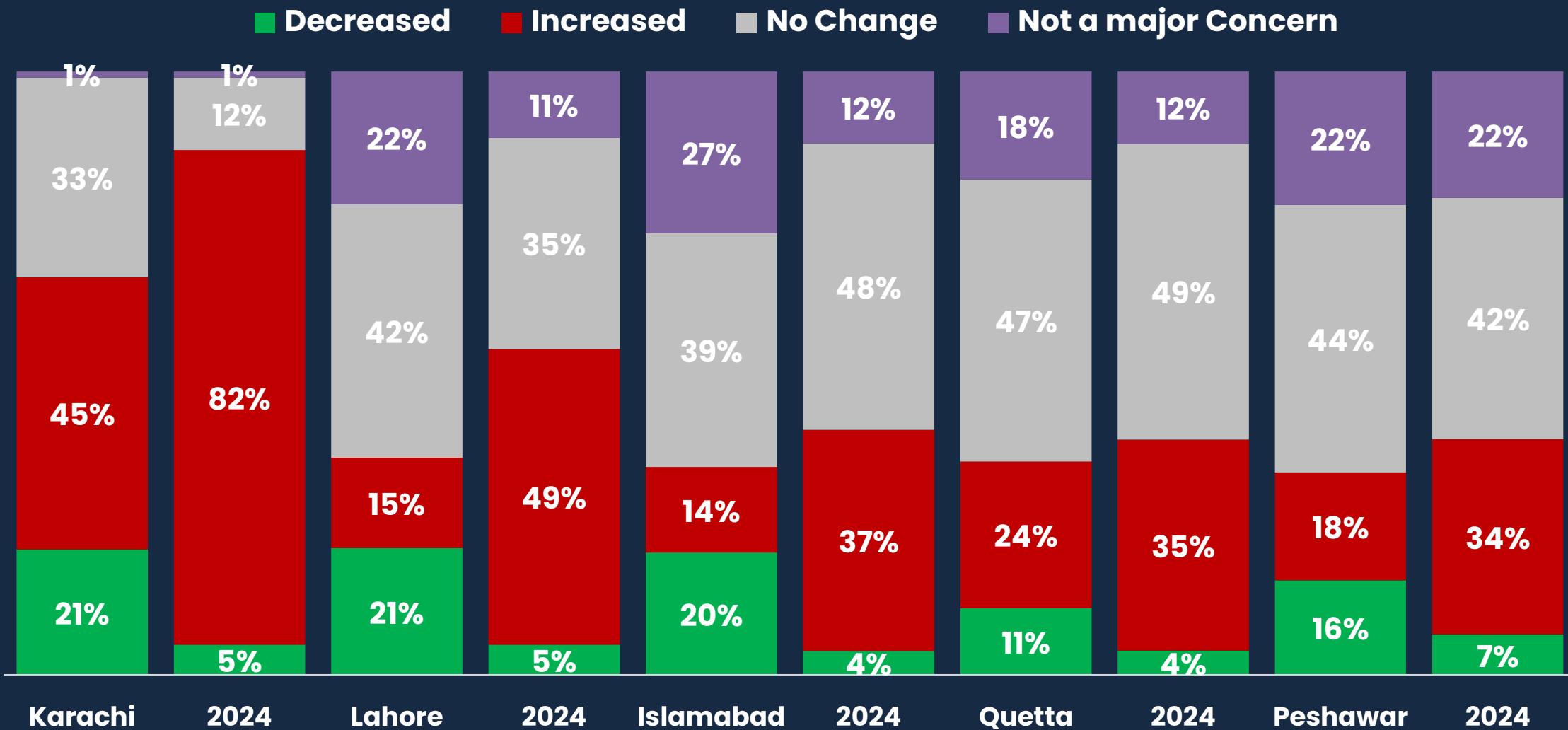
The security environment has shown improvement across business operations in 2025 compared to 2024.

TREND OF SERIOUS CRIMES



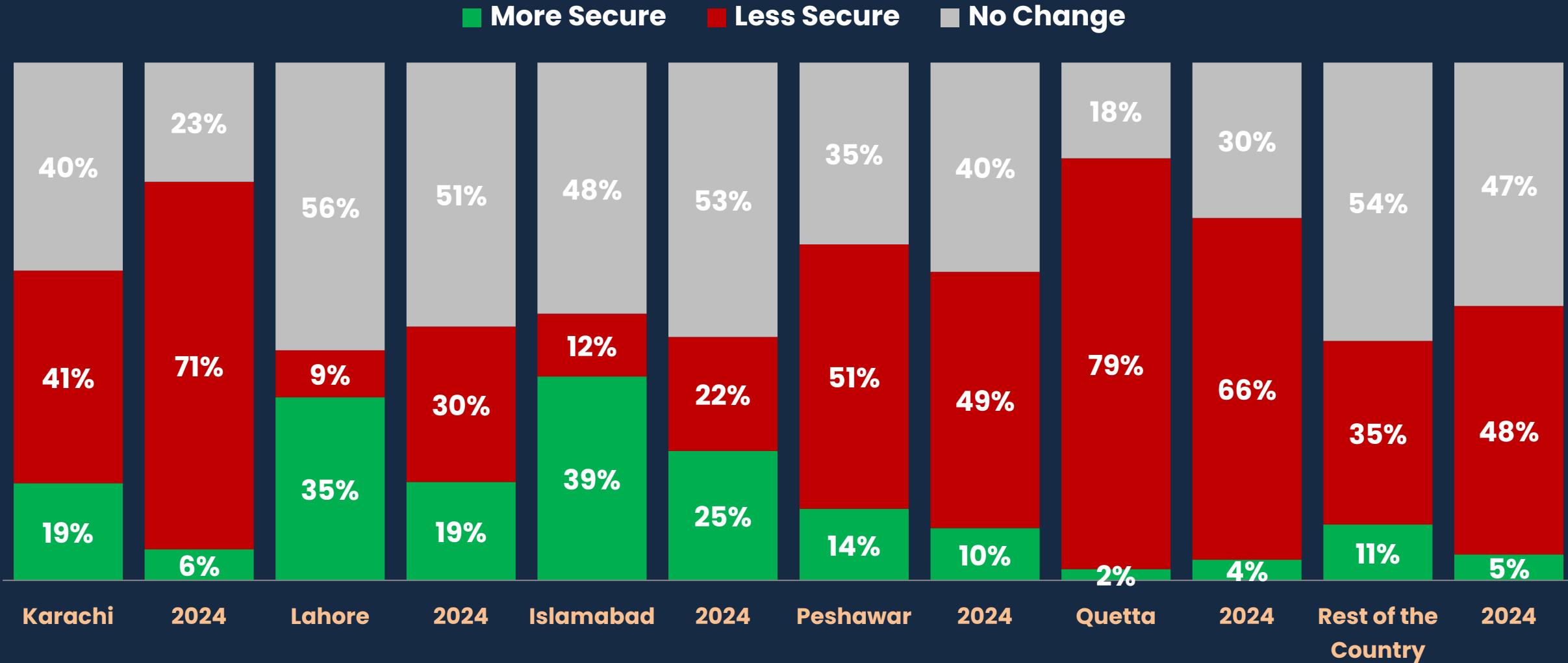
Serious crimes notably declined in Karachi, Sindh, and Punjab in 2025, with slight improvement in KPK and deteriorated in Balochistan.

TREND OF STREET CRIMES EFFECTING MEMBERS/ STAFF



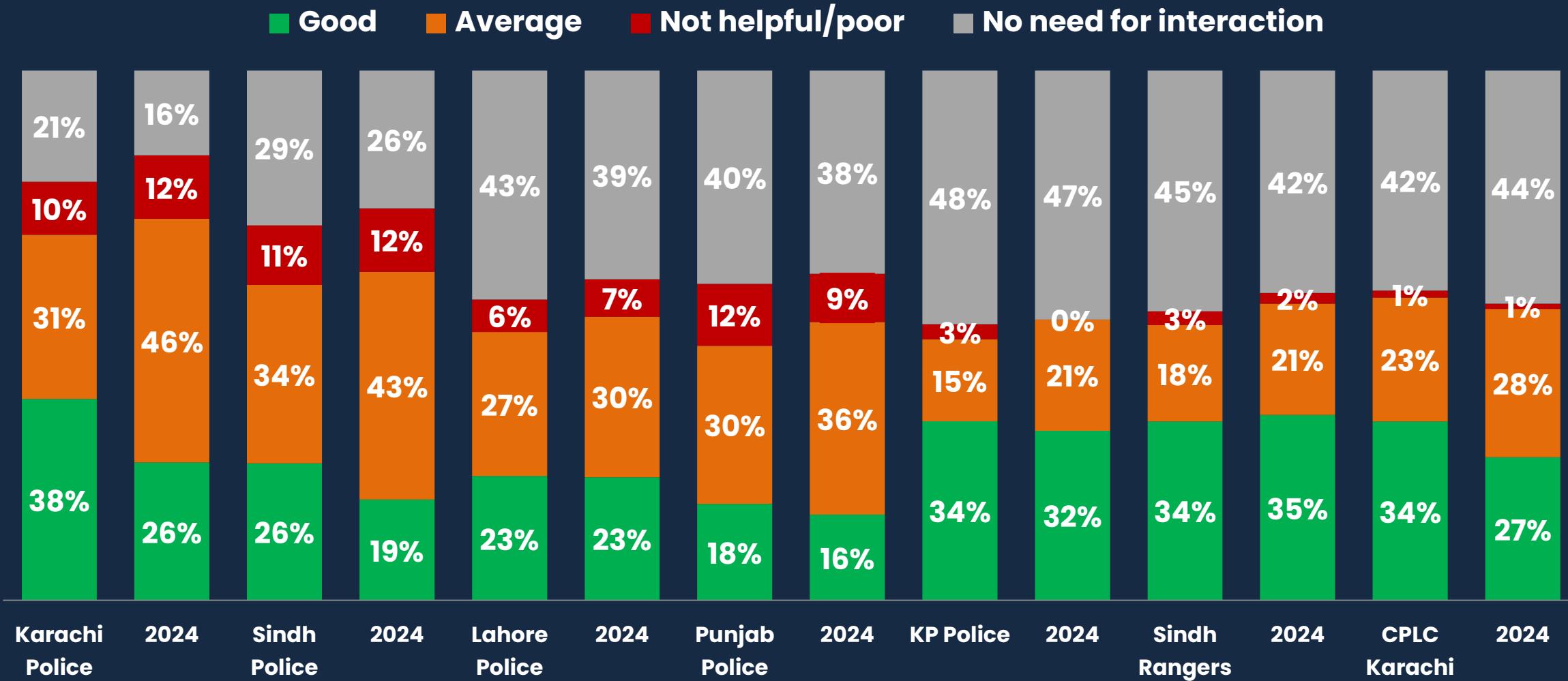
Street crimes dropped significantly in Karachi, Lahore, and Islamabad in 2025, with moderate improvements in Quetta and Peshawar.

PERCEPTION OF EMPLOYEES IN RESPECT OF THEIR PERSONAL SECURITY IN DAILY COMMUTE



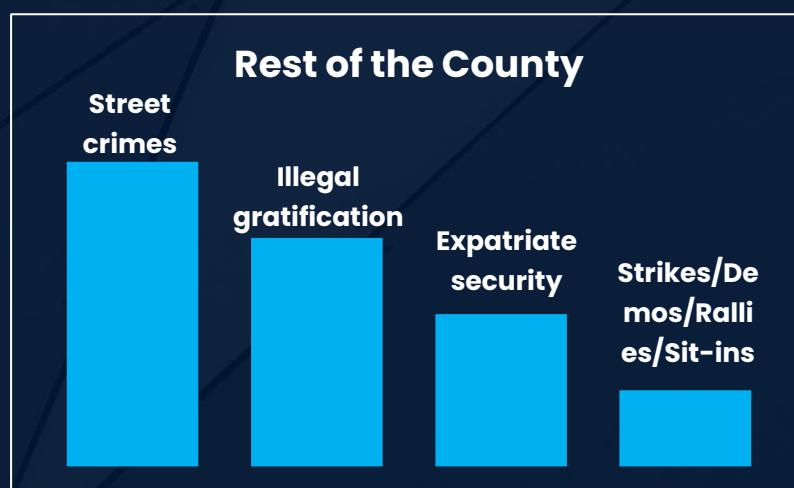
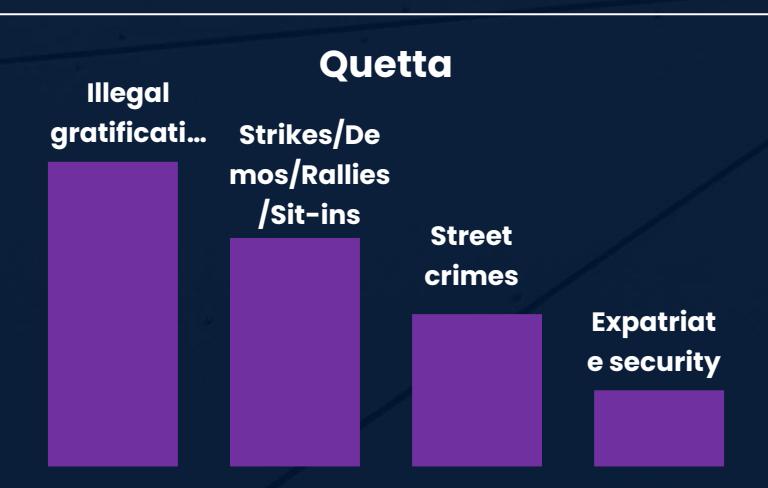
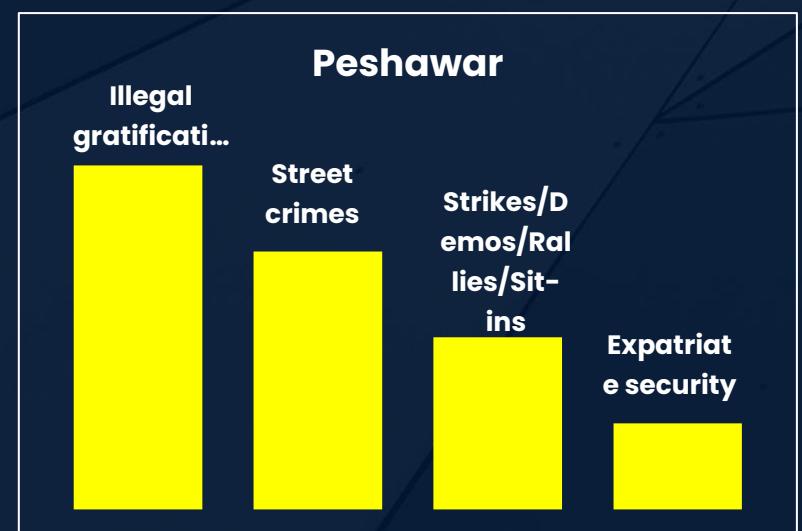
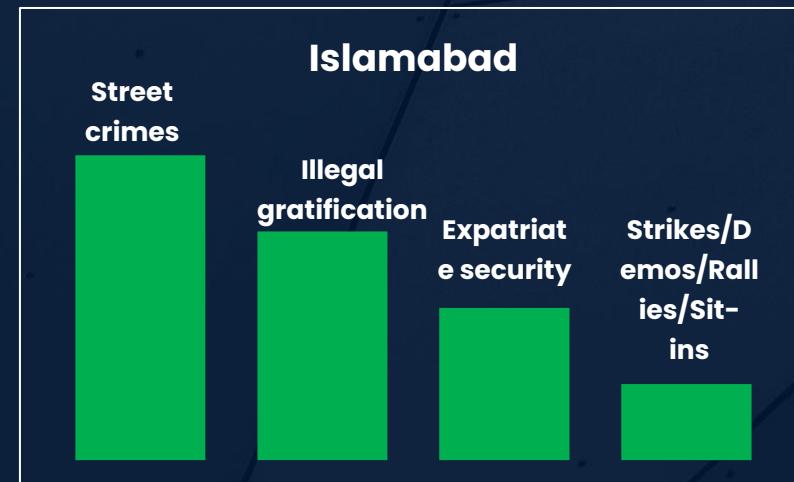
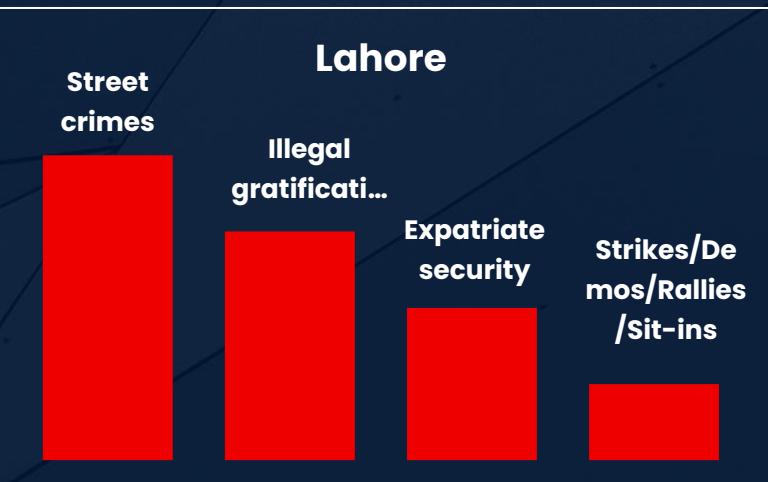
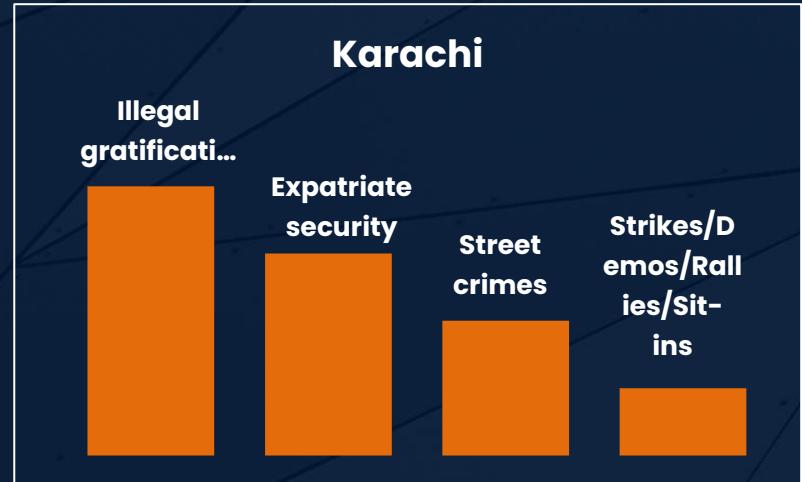
Perceptions of security improved notably in Karachi, Lahore, and Islamabad in 2025, while Quetta and Peshawar remained the least secure regions.

RATE LEAs RESPONSE BASED ON EXPERIENCE DURING 2024-25



Perception of KP Police, Sindh Rangers, and CPLC Karachi remained favorable, while satisfaction with Karachi and Sindh Police improved notably in 2025."

KEY LAW AND ORDER ISSUES AFFECTING BUSINESS CONFIDENCE – RANK WISE



Thank You



OICCI is the first port of call for potential foreign investors