

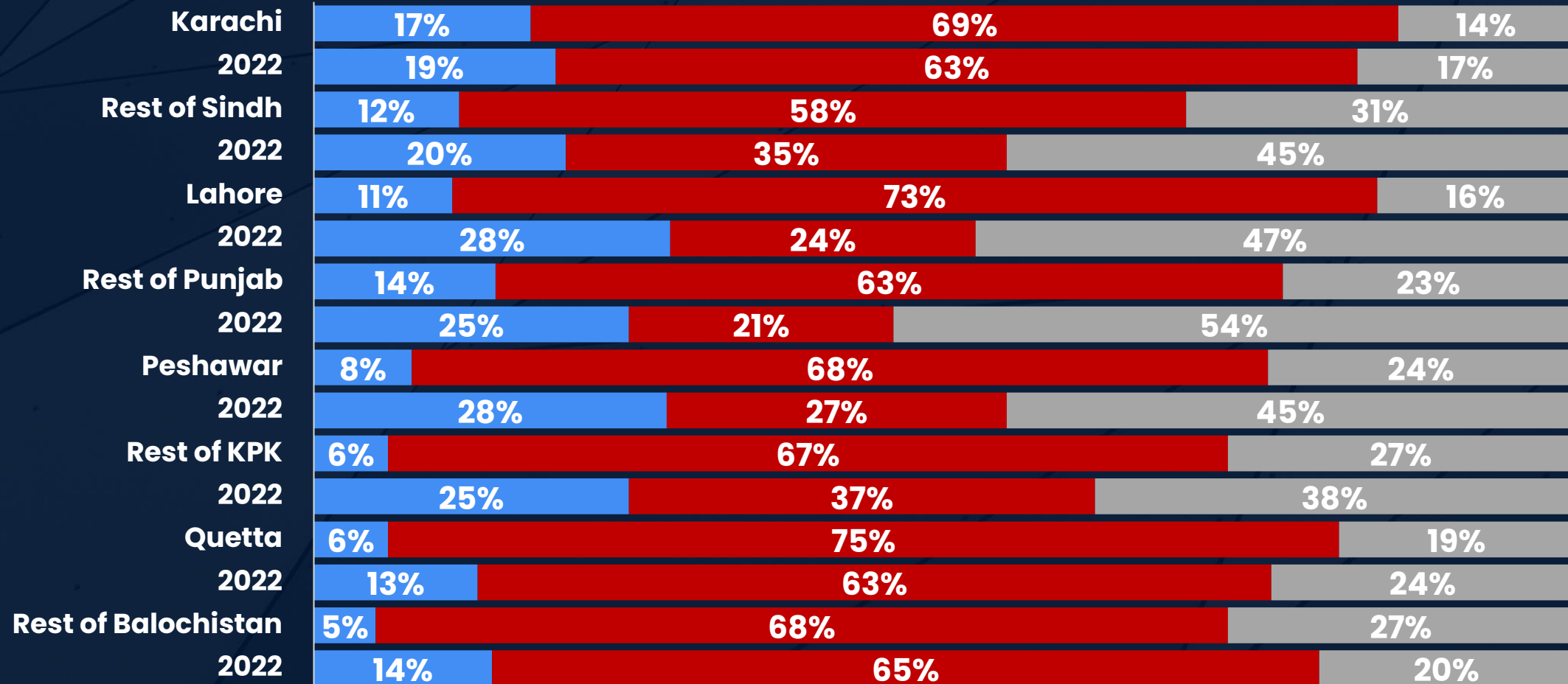
OICCI Security Survey 2023

Conducted in June 2023

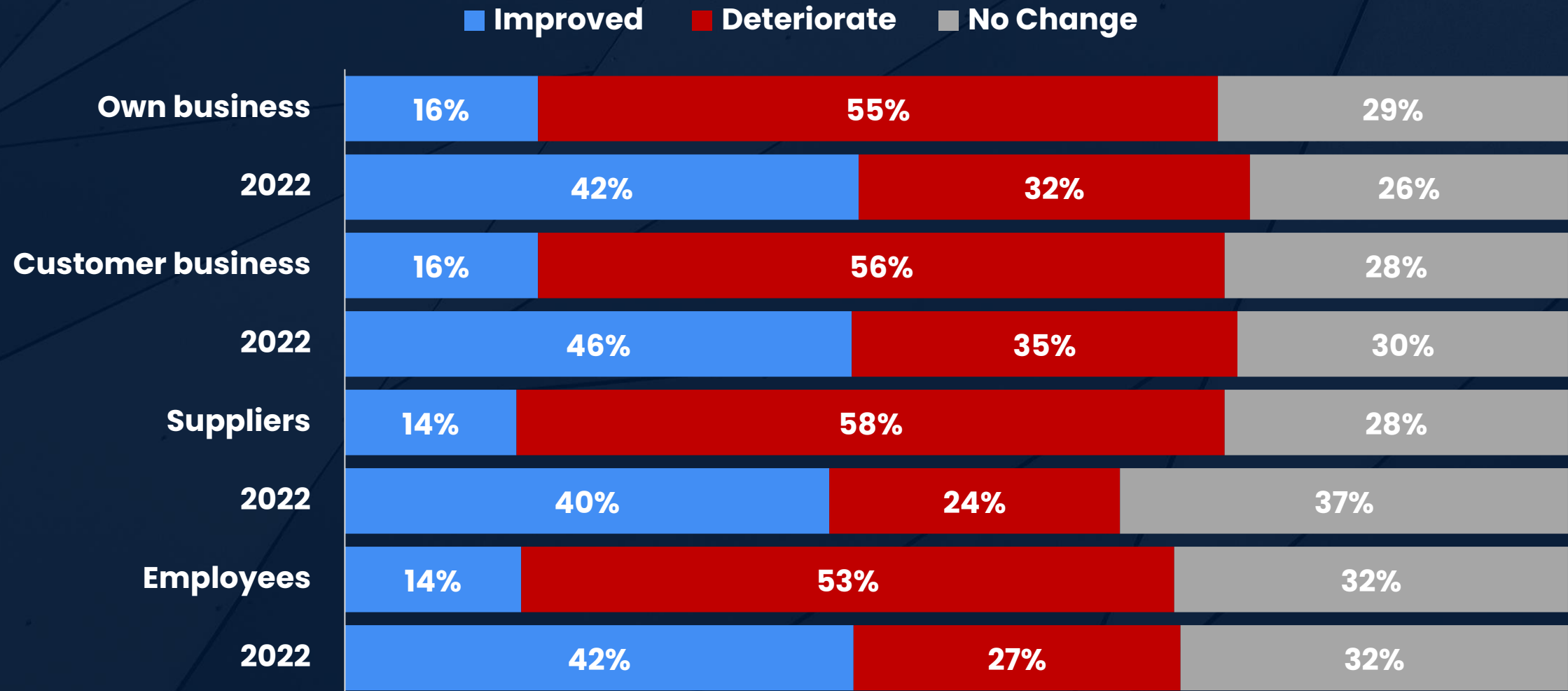
OVERVIEW OF CURRENT SECURITY ENVIRONMENT vs LAST YEAR: CITY WISE

Situation during June 2022 to May 2023 vs June 2021 to May 2022

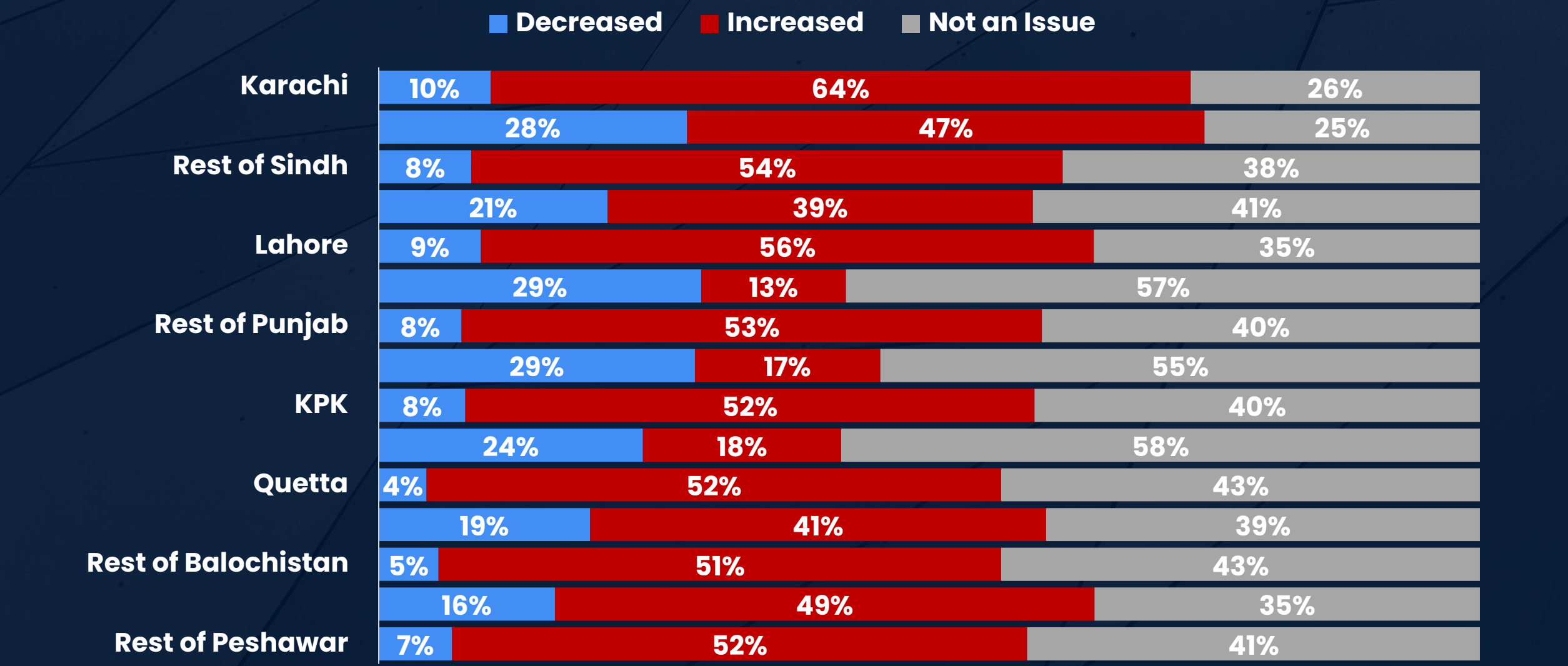
■ Improved ■ Deteriorated ■ No Change



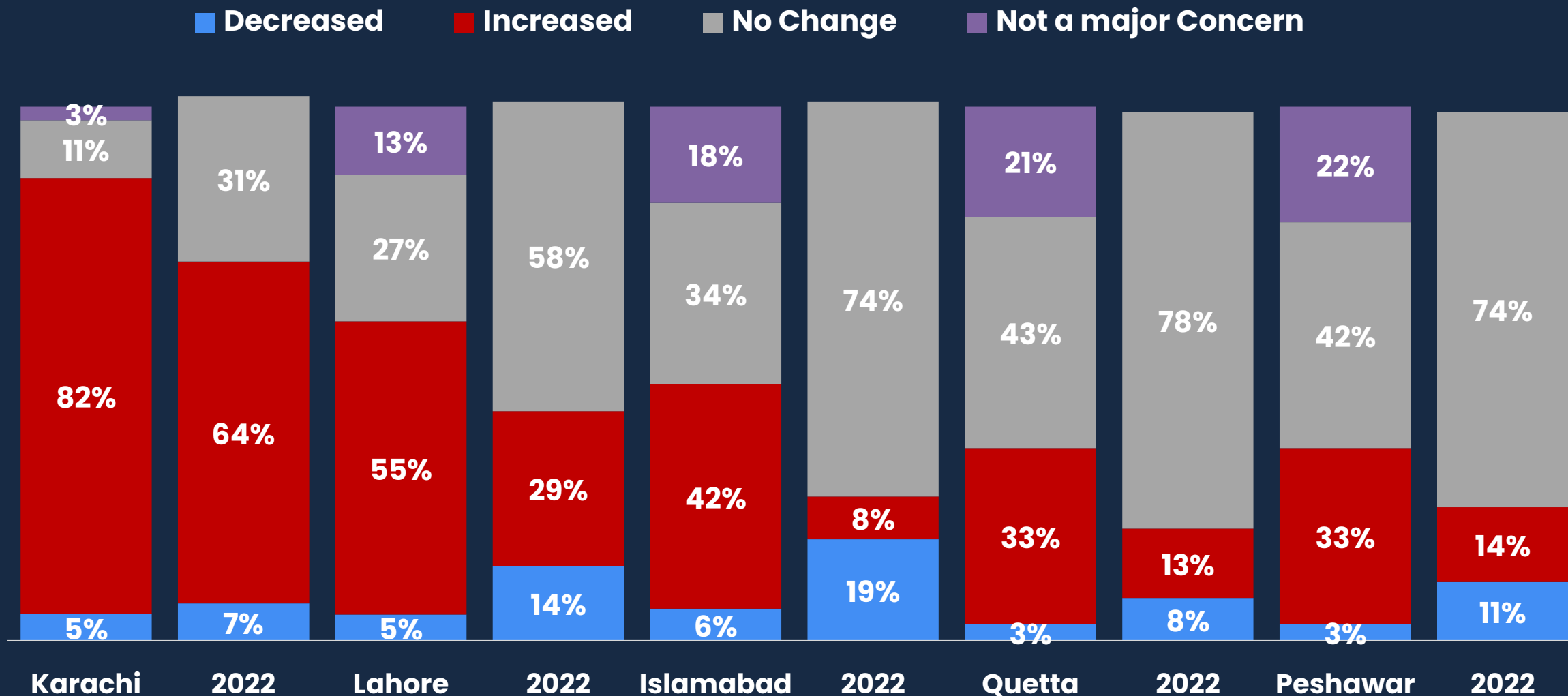
OVERALL PAKISTAN CURRENT SECURITY SITUATION VS LAST YEAR: BUSINESS ASSESSMENT ONLY



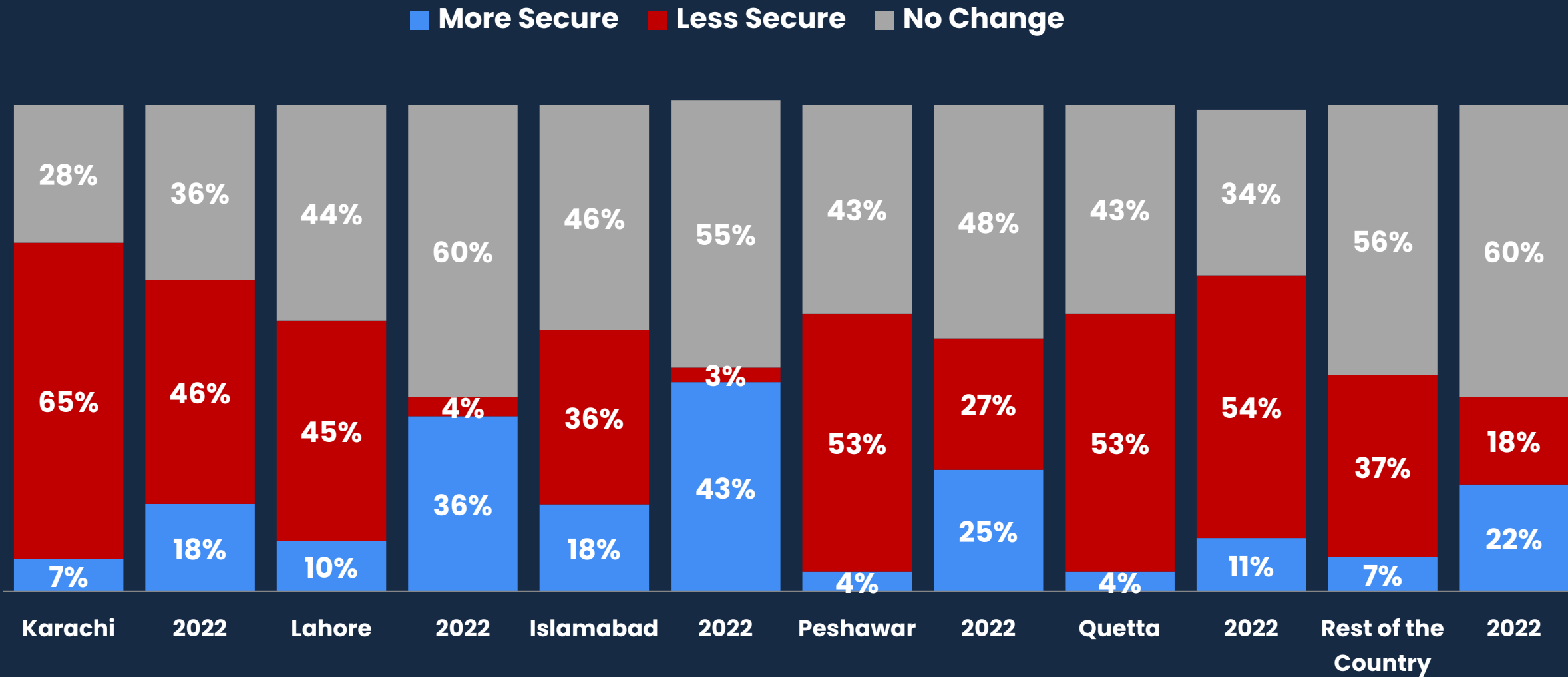
TREND OF SERIOUS CRIMES VS CORRESPONDING PERIOD LAST YEAR



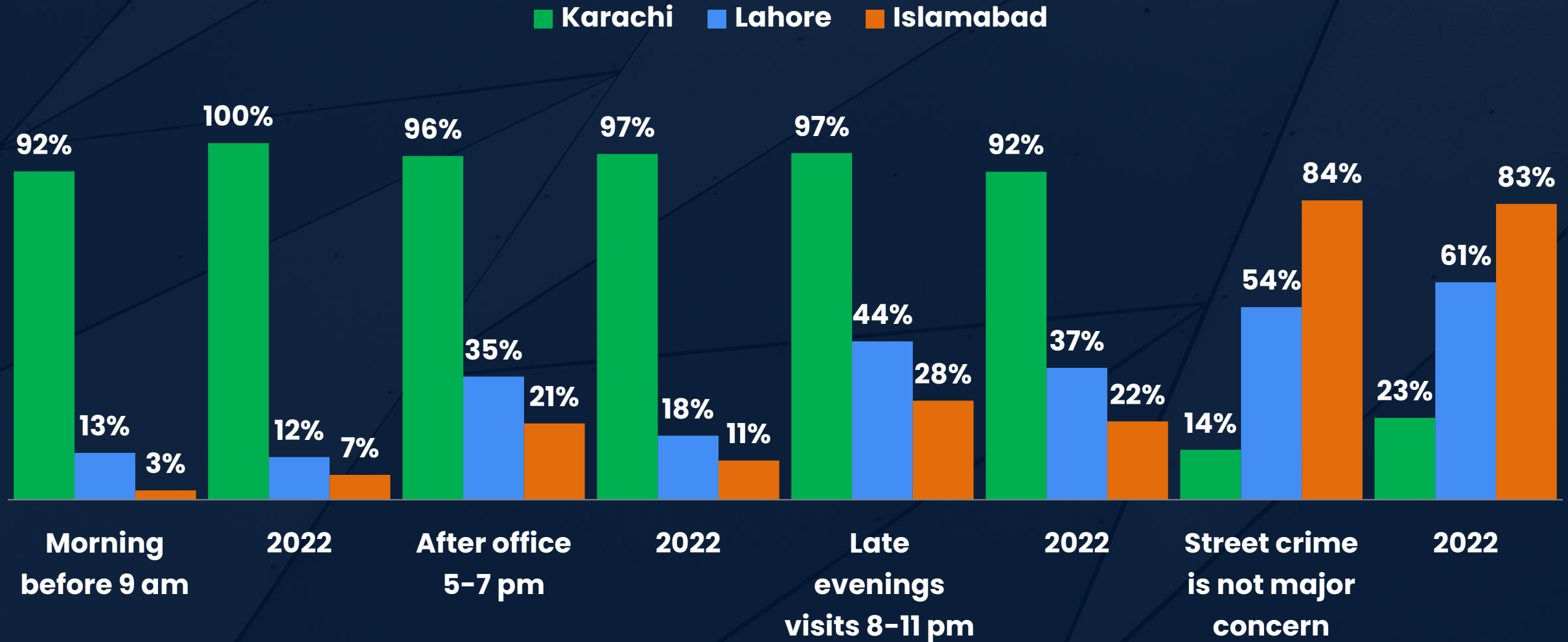
TREND OF STREET CRIMES IN RELATION TO YOUR ORGANIZATION/ STAFF SINCE JUNE 2022



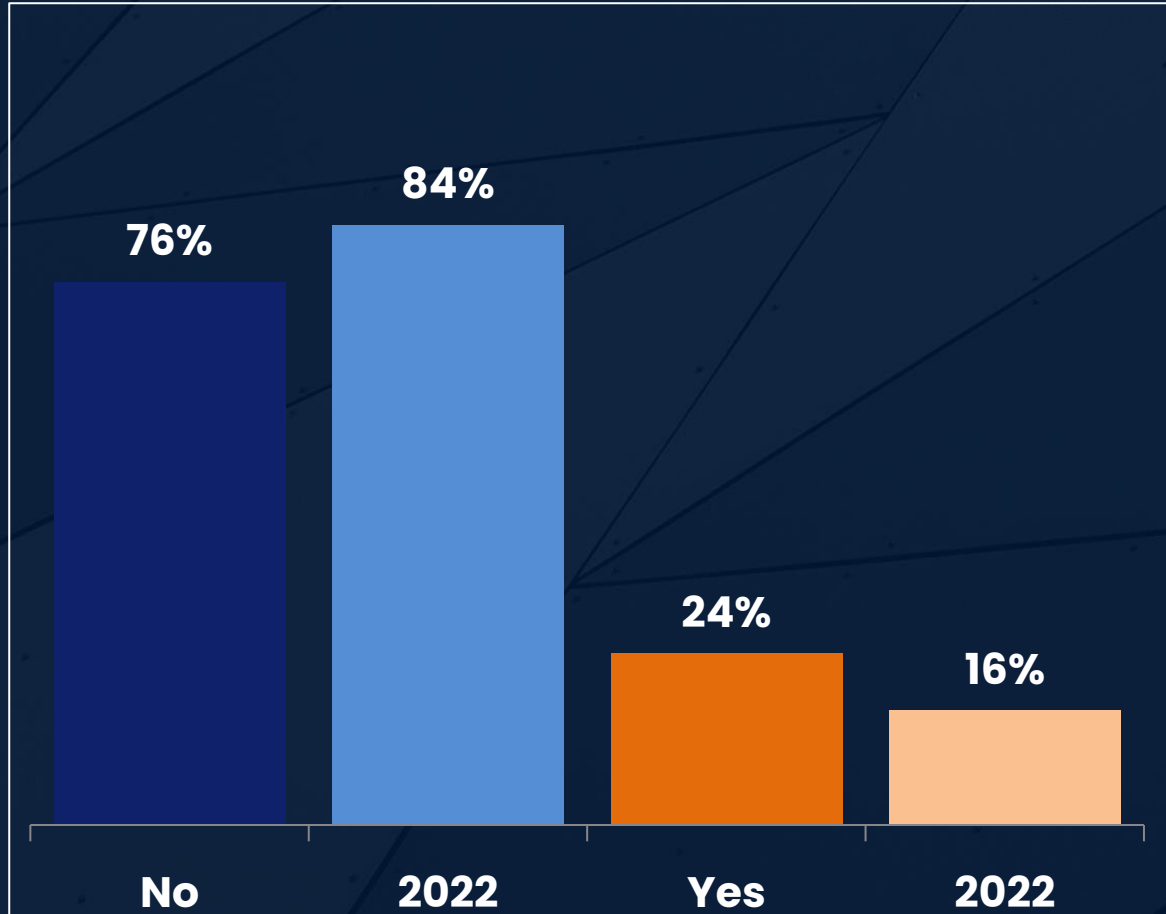
PERCEPTION OF EMPLOYEES IN RESPECT OF THEIR PERSONAL SECURITY IN DAILY COMMUTE AS COMPARED TO LAST YEAR



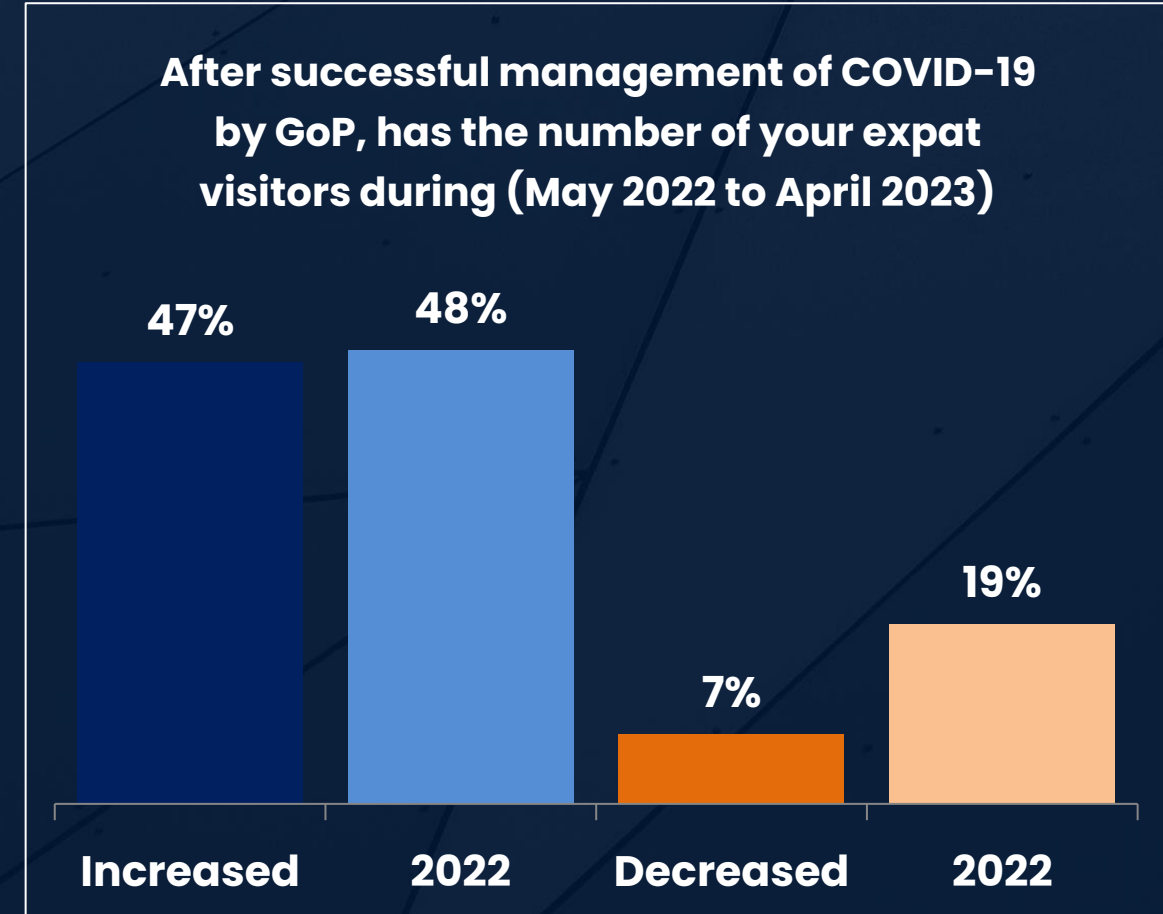
MOST VULNERABLE TIME FOR STREET CRIMES



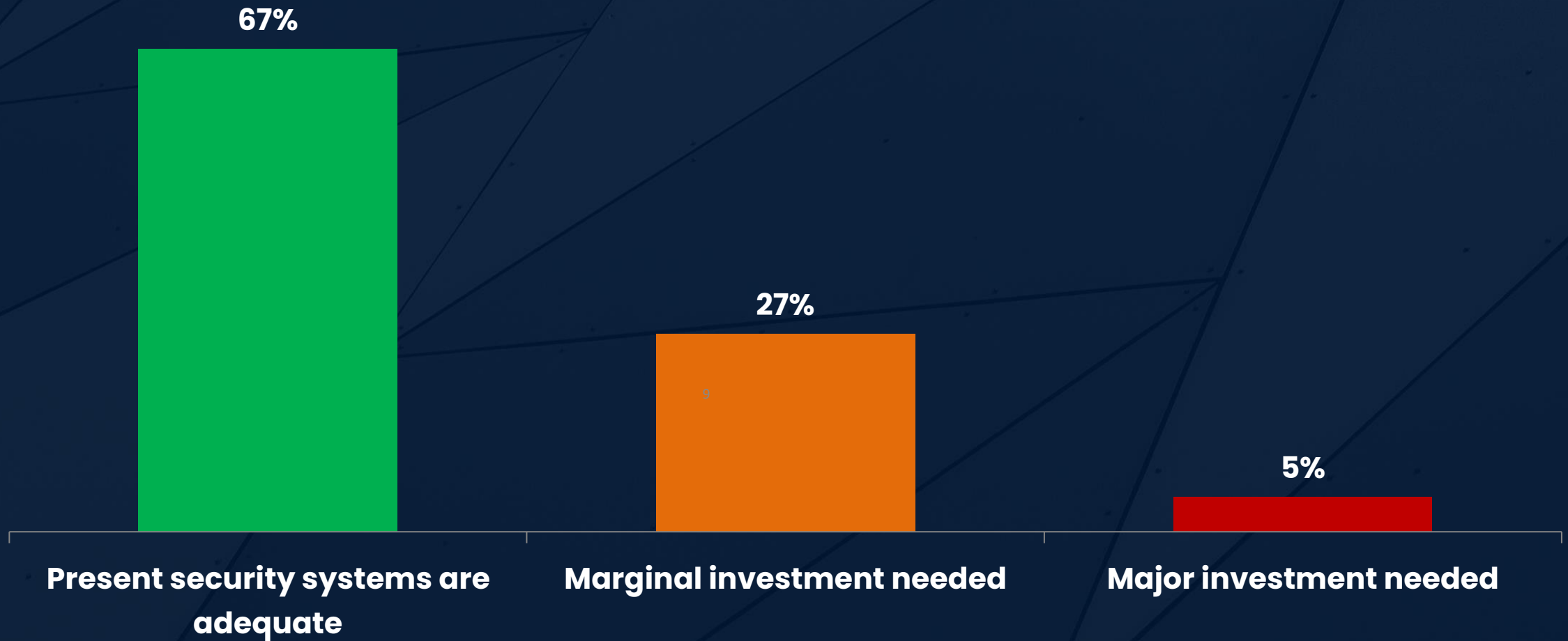
DID OVERSEAS VISITORS POSTPONE THEIR VISIT TO PAKISTAN FOR SECURITY CONCERN



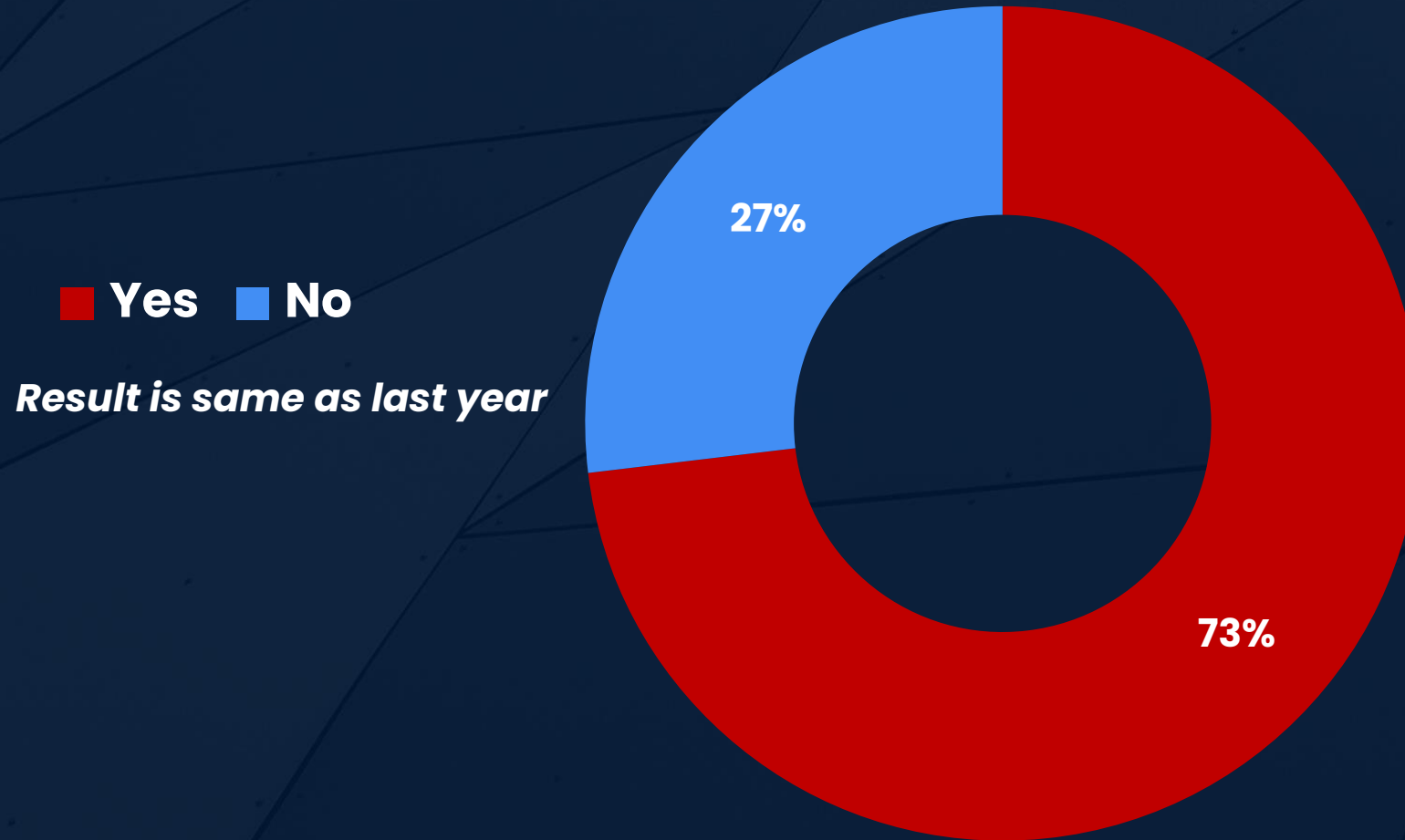
Meetings canceled were mainly due to political unrest during the last year



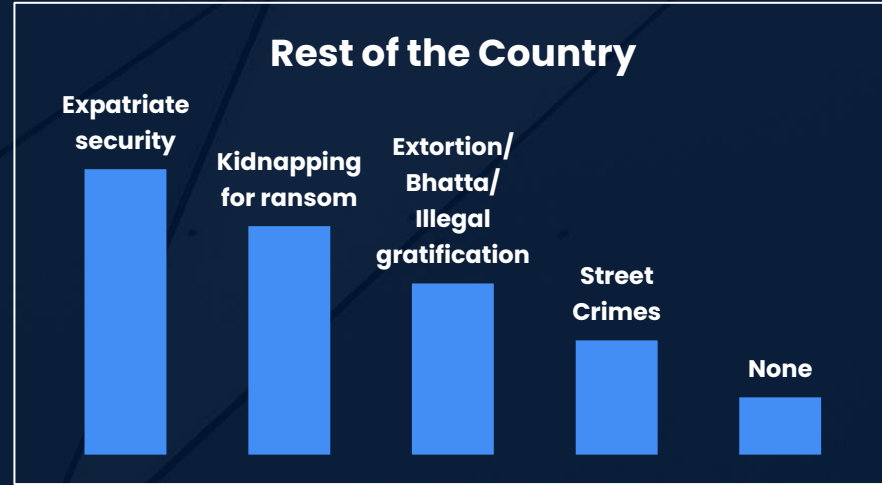
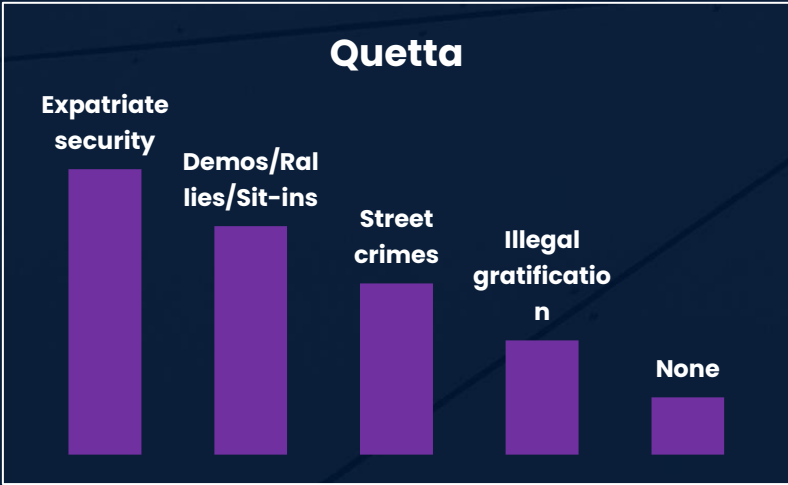
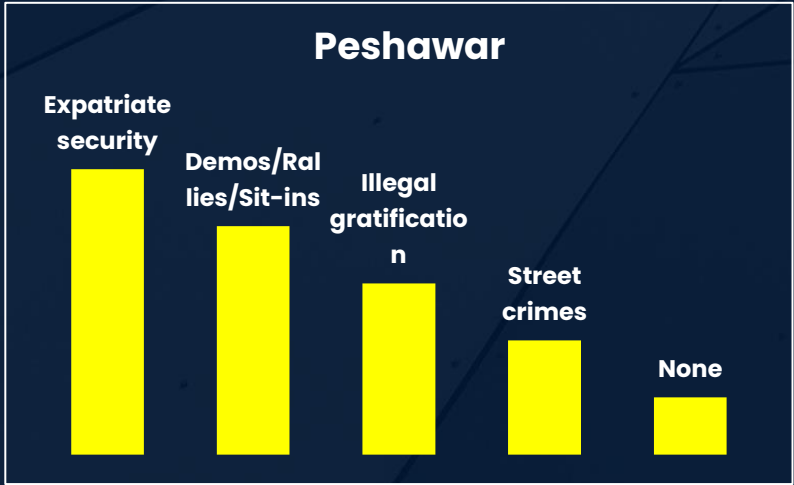
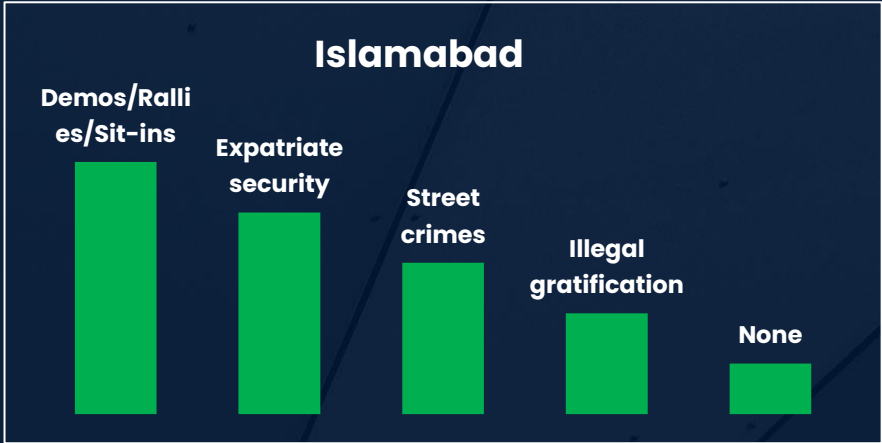
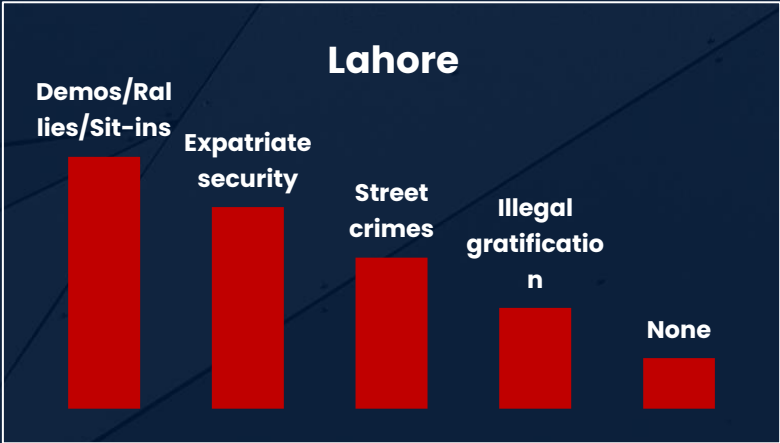
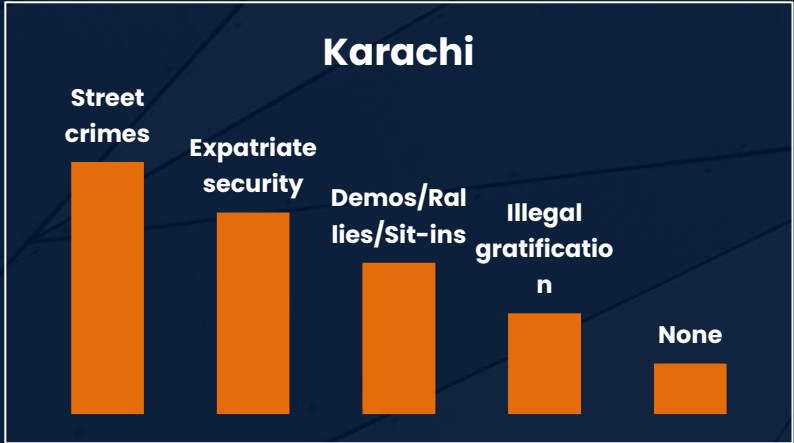
DID MEMBERS FURTHER IMPROVE INTERNAL SECURITY SYSTEMS IN LAST 12 MONTHS



IS SECURITY AMONGST THE "TOP 3 CONCERNS" FOR YOUR COMPANY



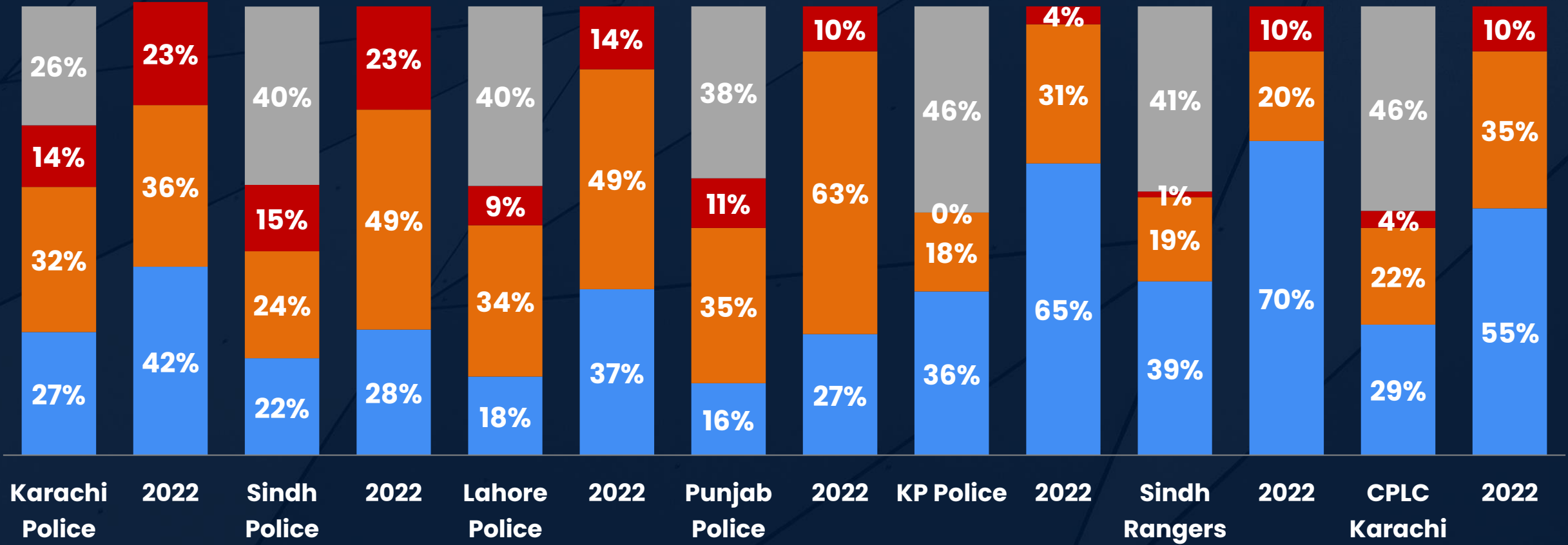
KEY LAW AND ORDER ISSUES AFFECTING BUSINESS CONFIDENCE – RANK WISE



RATE LEAs RESPONSE BASED ON EXPERIENCE DURING 2021-22



■ Good ■ Average ■ Not helpful/poor ■ No interaction



Thank You



OICCI is the first port of call for potential foreign investors