



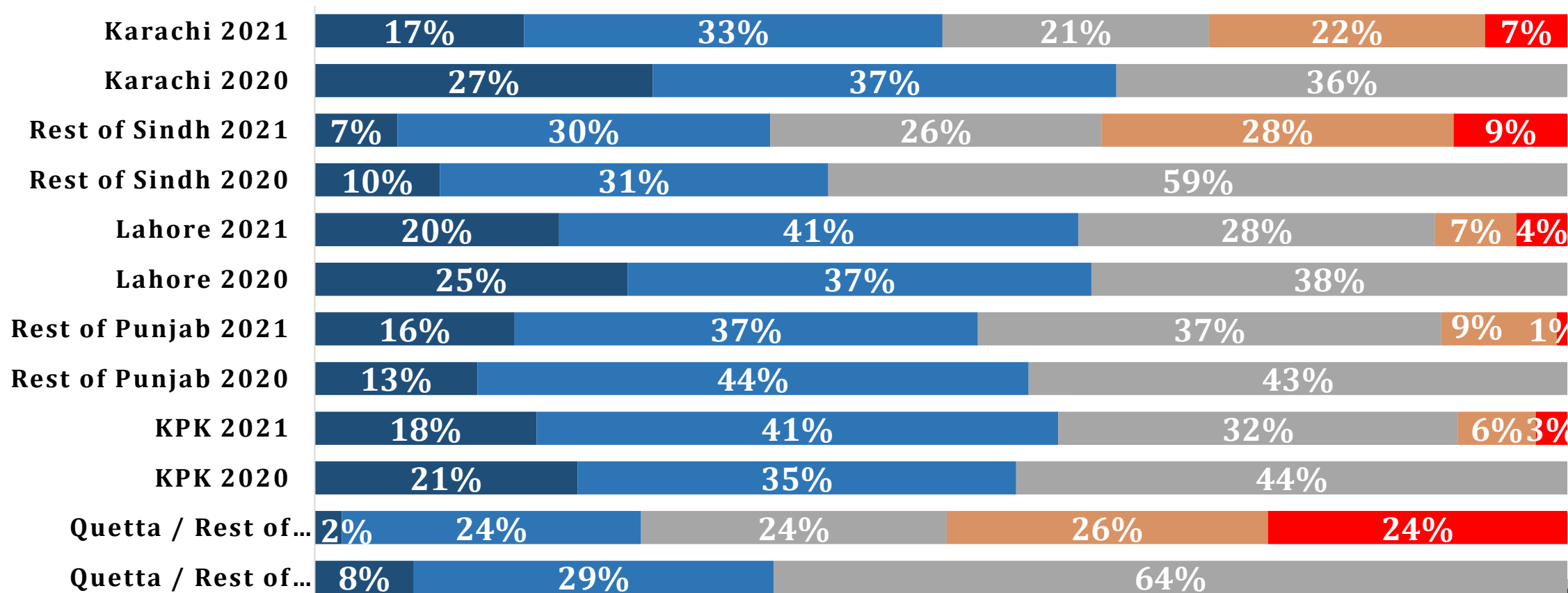
OICCI MEMBERS SECURITY SURVEY 2021

July 2021

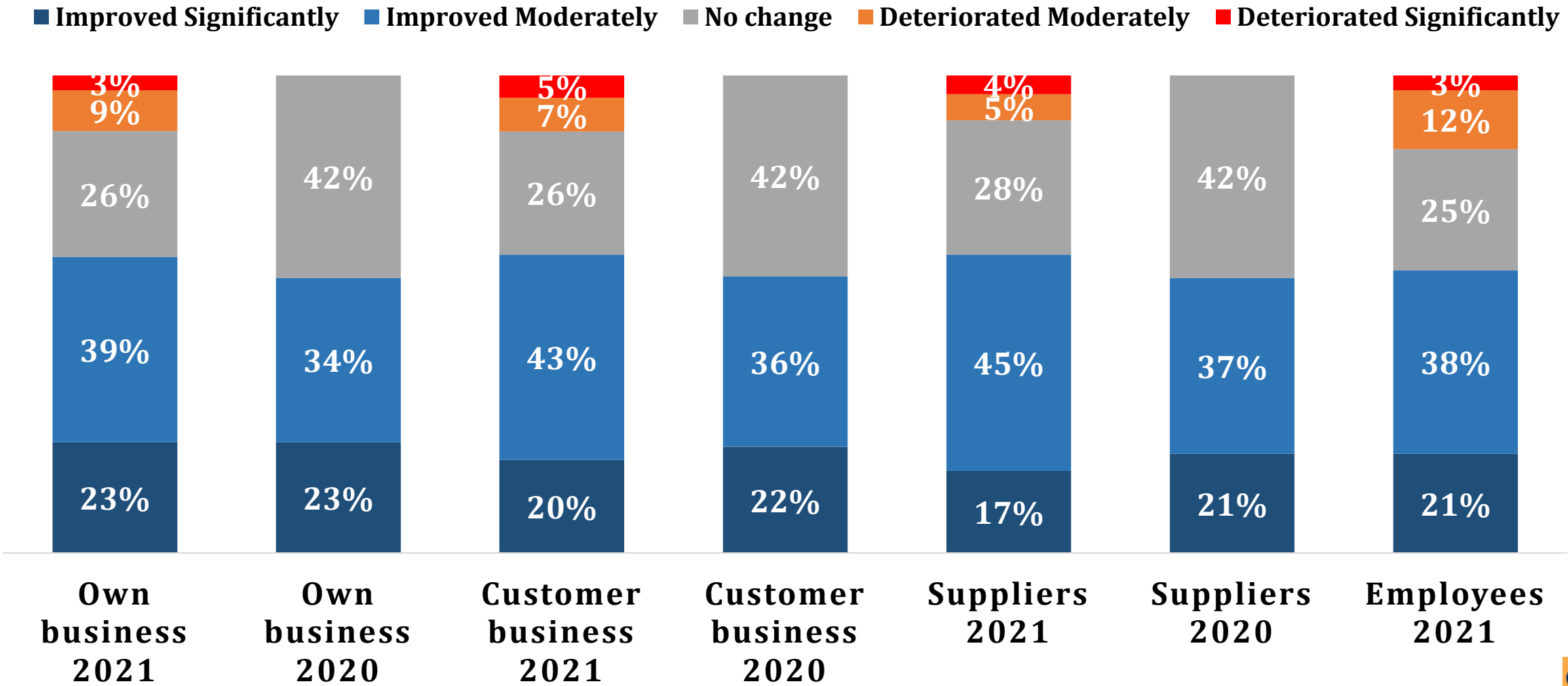
OVERVIEW OF CURRENT SECURITY ENVIRONMENT vs LAST YEAR

**Situation during June 2020 to May 2021 vs June 2019 to May 2020*

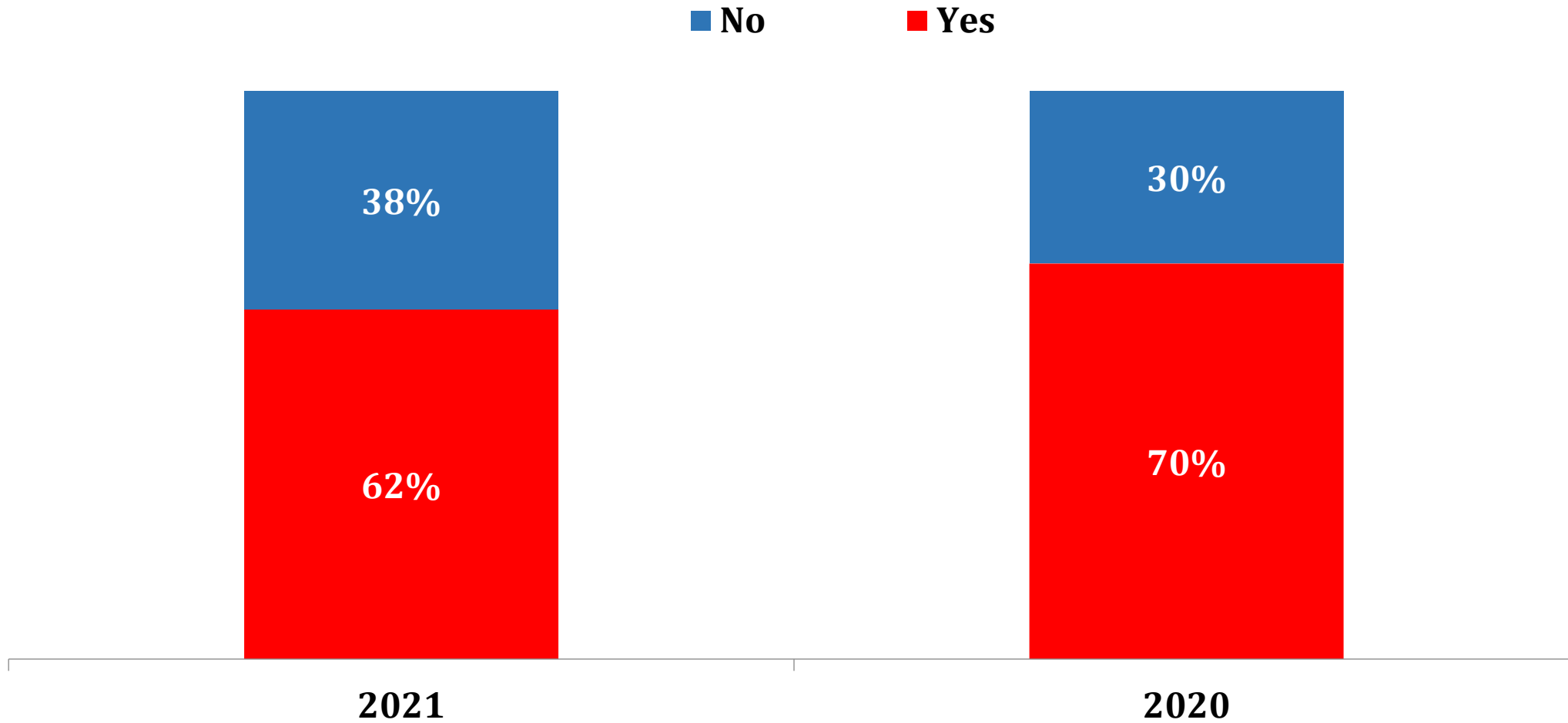
■ Improved Significantly ■ Improved Moderately ■ No change ■ Deteriorated Moderately ■ Deteriorated Significantly



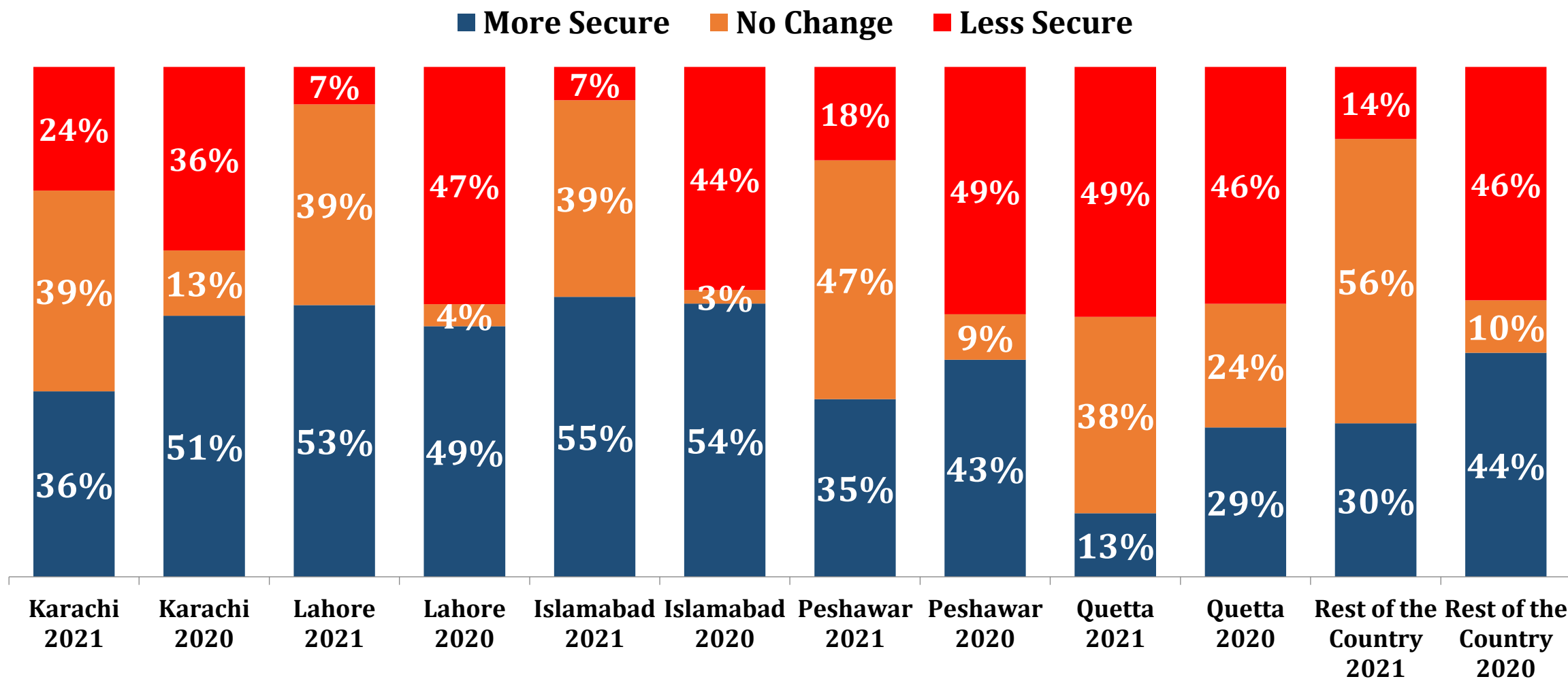
CURRENT SECURITY SITUATION VS CORRESPONDING PERIOD LAST YEAR: BUSINESS ASSESSMENT



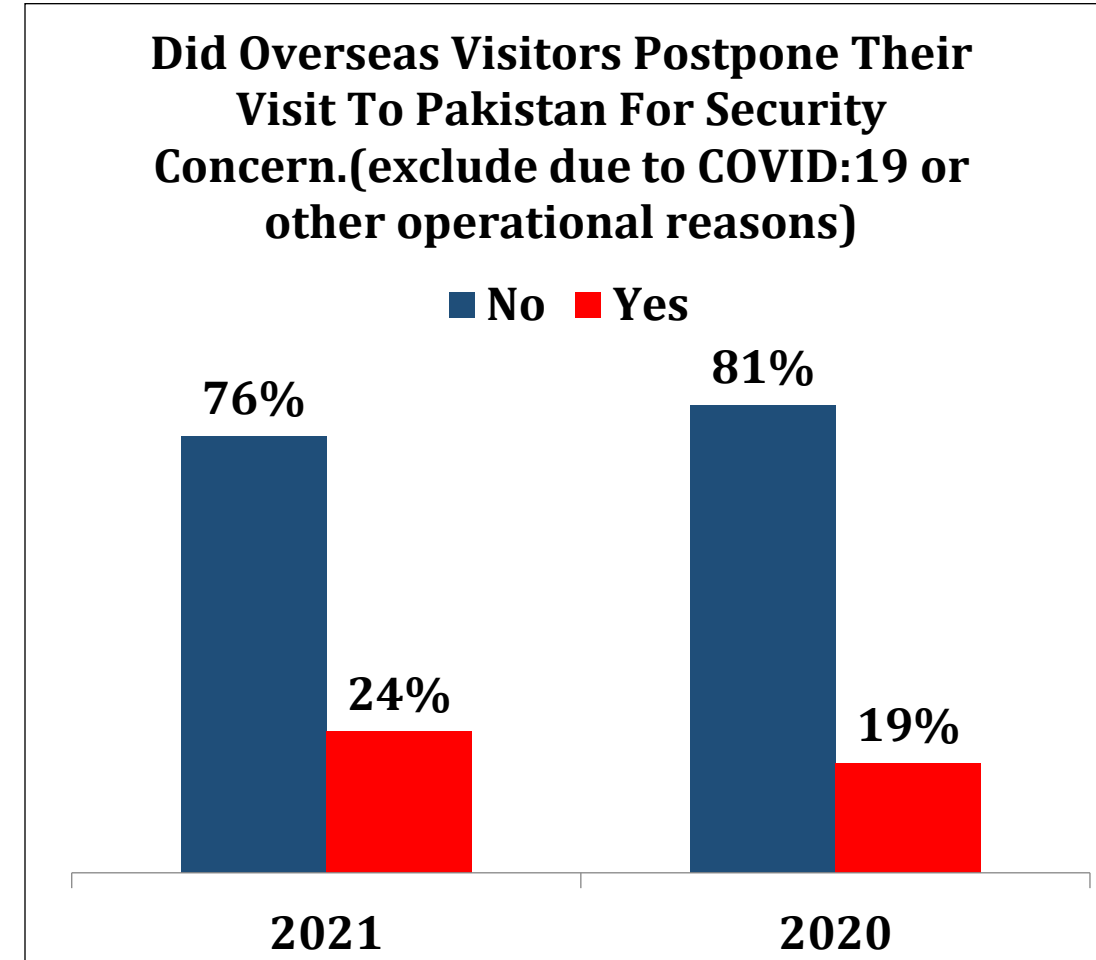
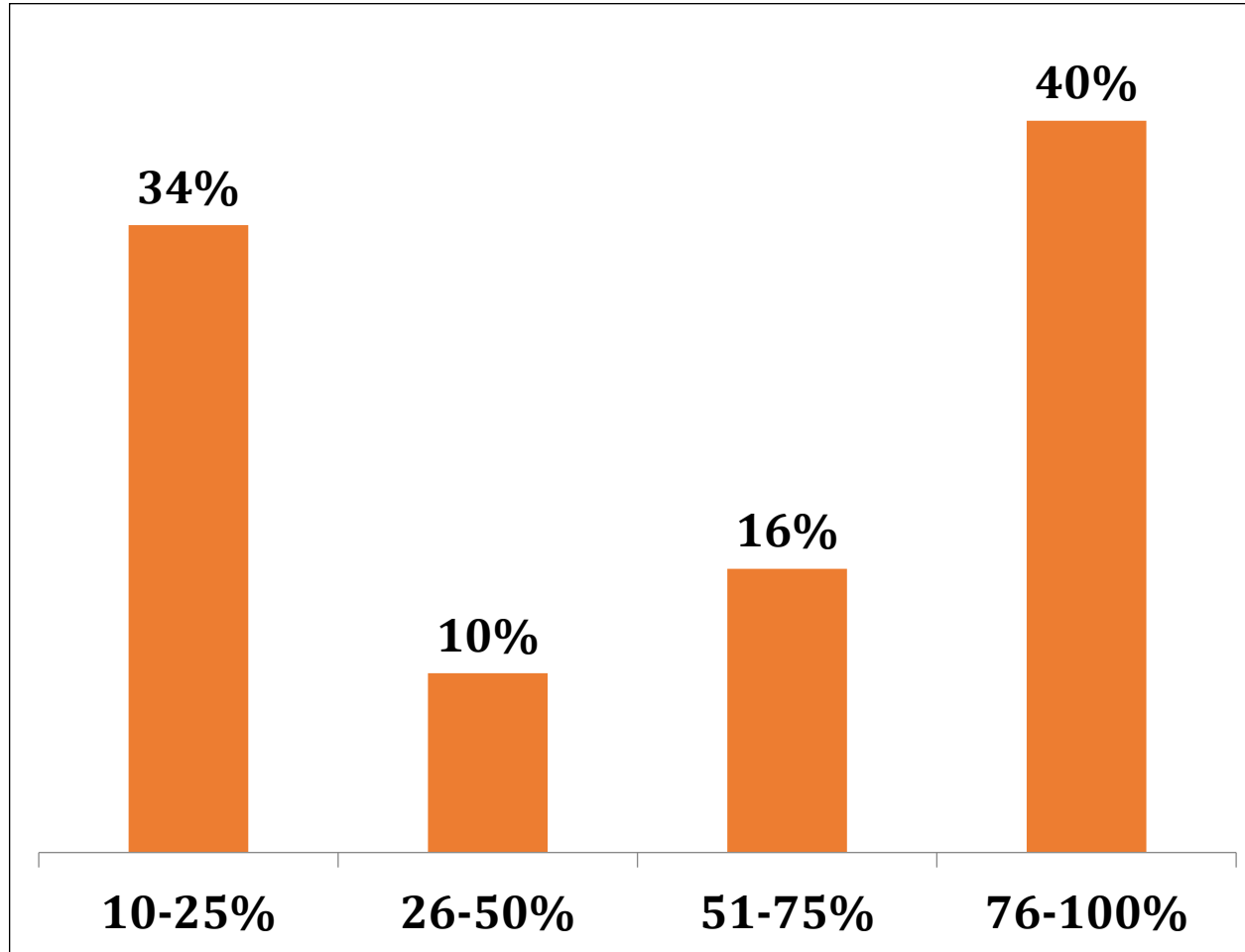
IS SECURITY AMONGST THE 'TOP 3 CONCERNS' FOR YOUR COMPANY



PERCEPTION OF EMPLOYEES IN RESPECT OF THEIR PERSONAL SECURITY IN DAILY COMMUTE AS COMPARED TO LAST YEAR

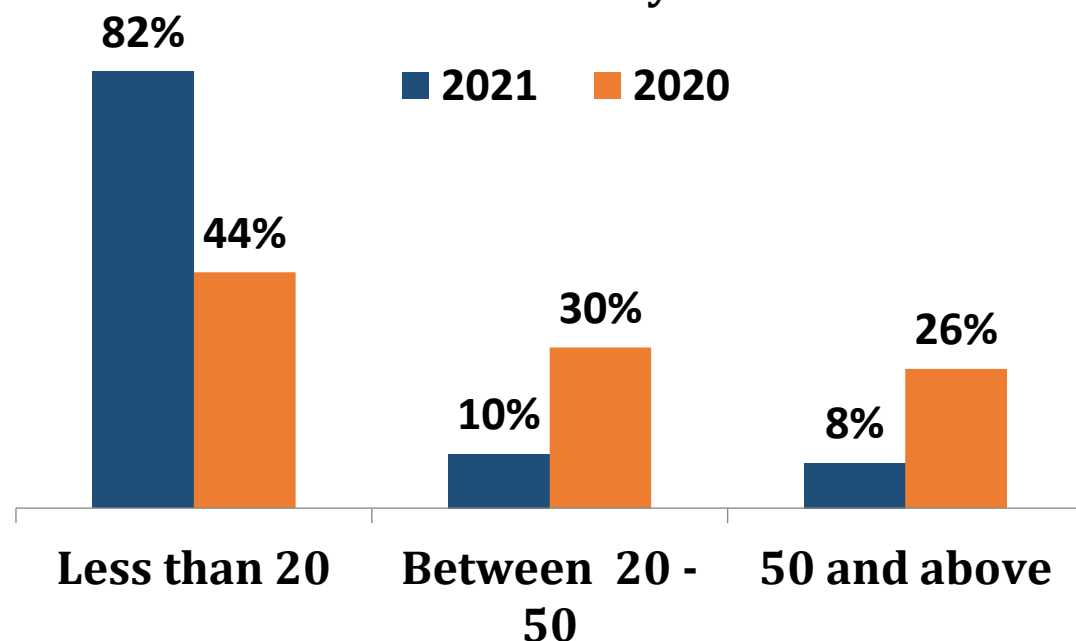


WERE OVERSEAS VISITORS LESS THAN PREVIOUS 12 MONTHS DUE TO COVID-19

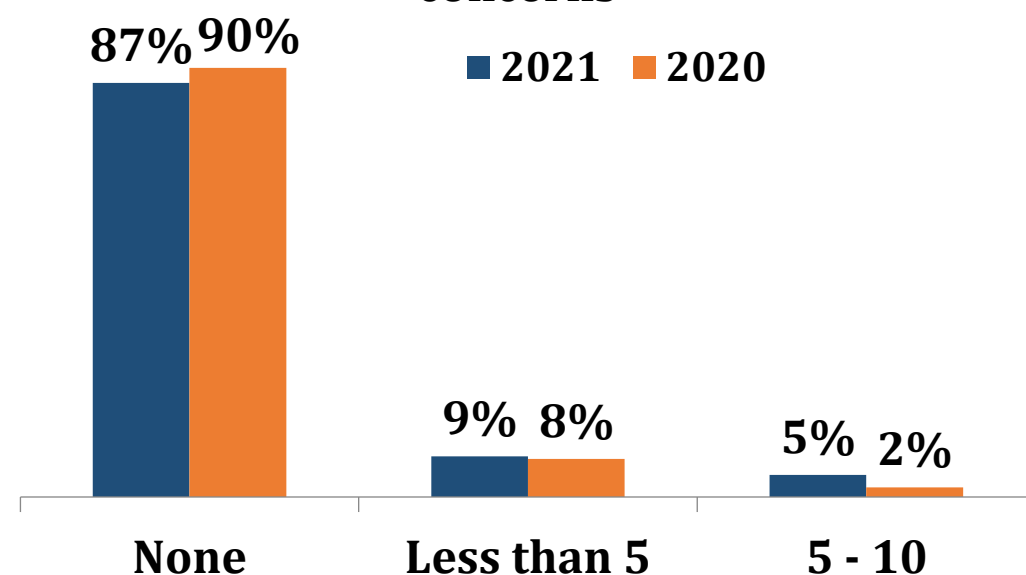


OVERSEAS VISITORS

Number of Overseas / Expat visitors, including technical and professional staff, who visited Pakistan during July 2020 to May 2021



Board of Directors or Management meetings relating to your business/ operations organized outside Pakistan primarily due to security concerns*

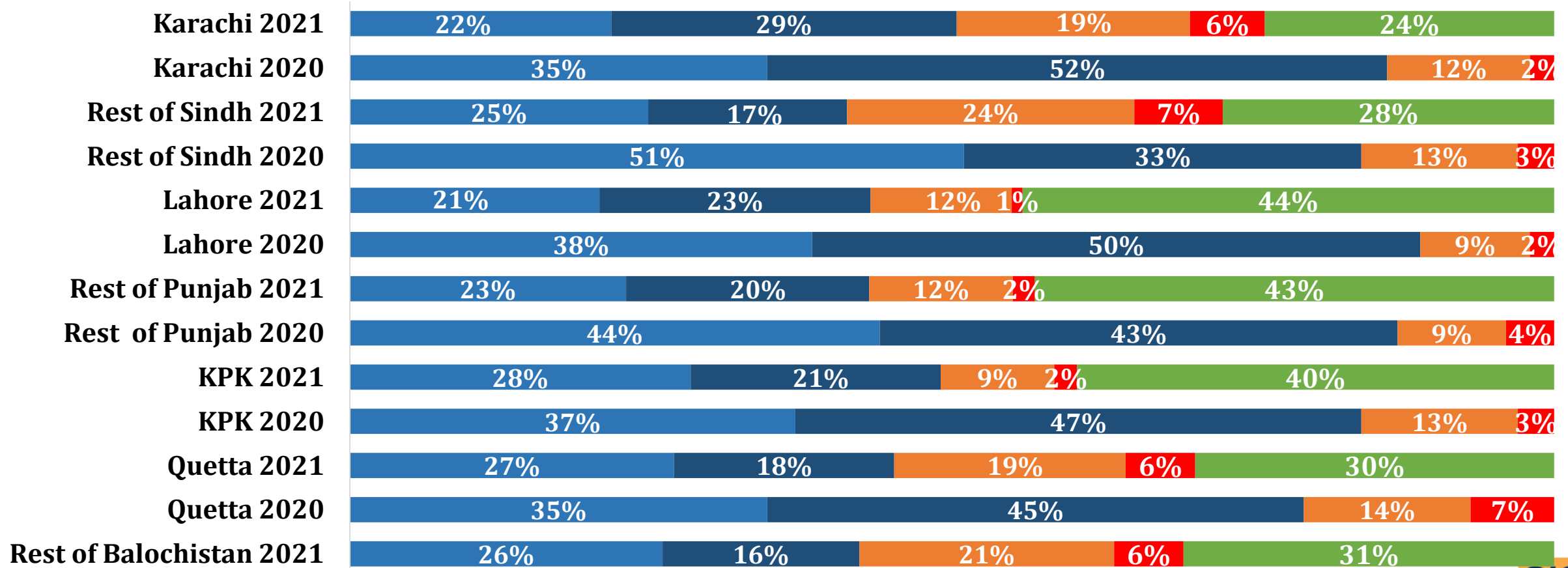


**Conducted in June 2021*

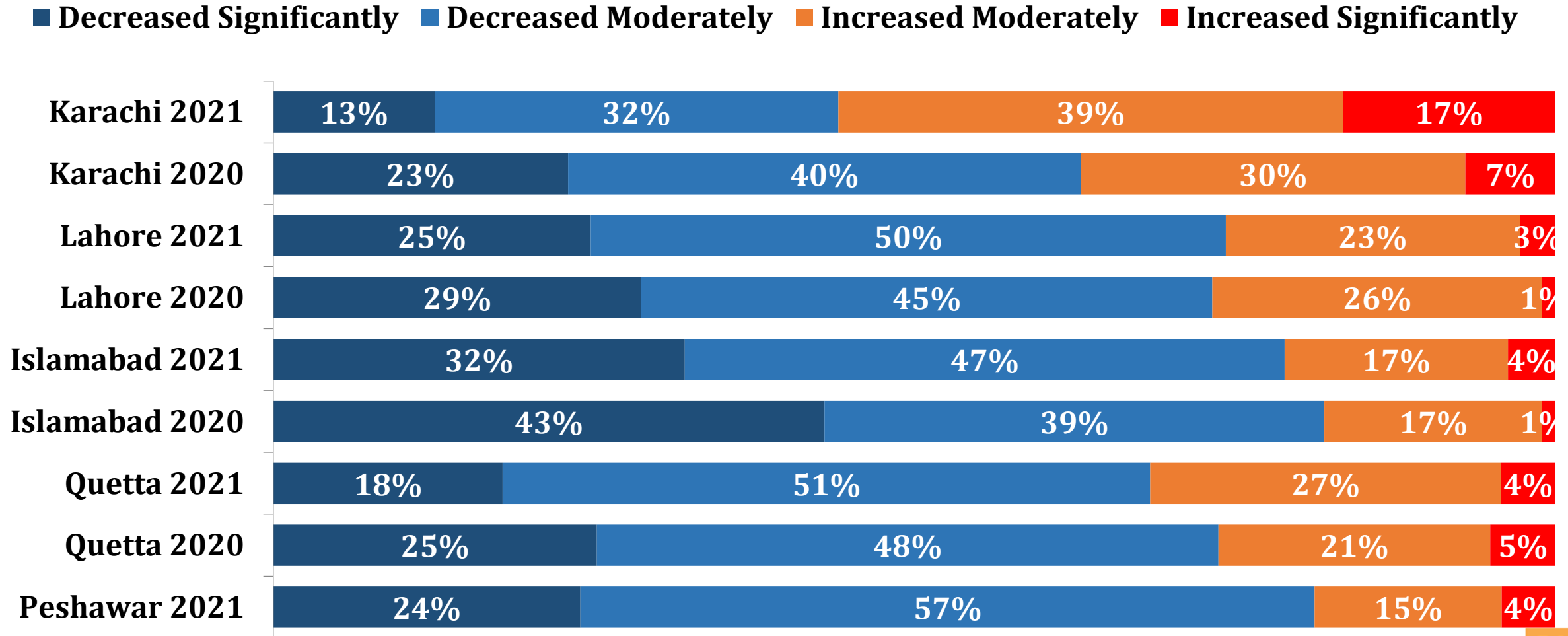
July, 2021

TREND OF SERIOUS CRIMES VS CORRESPONDING PERIOD LAST YEAR

■ Decreased Moderately ■ Decreased Significantly ■ Increased Moderately ■ Increased Significantly ■ Not an issue



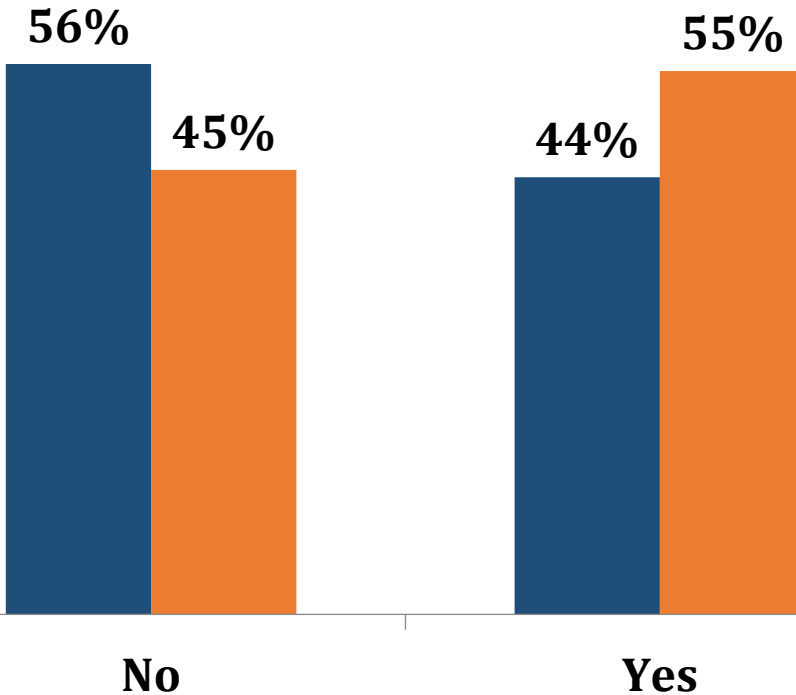
TREND OF STREET CRIMES IN RELATION TO YOUR ORGANIZATION/STAFF SINCE JUNE 2020.



APPROACHES TO LEAs

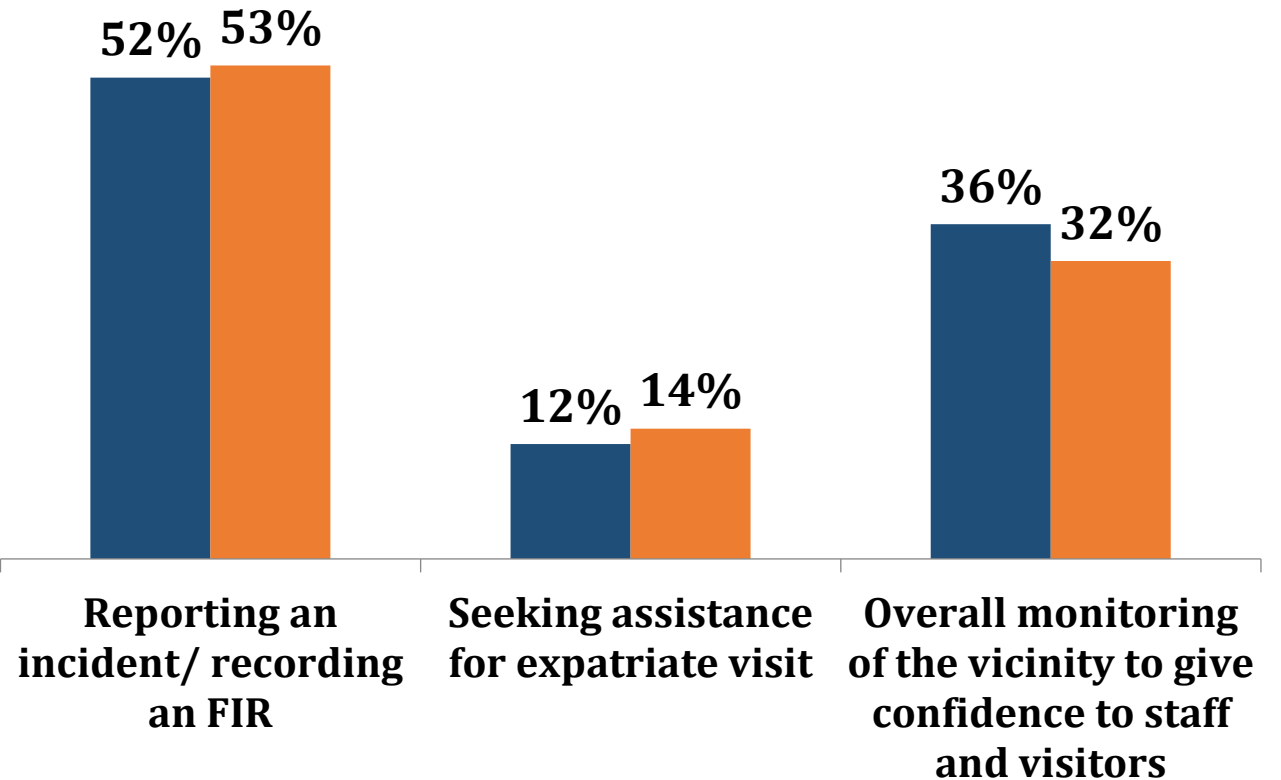
Approaches made during the past 12 months to LEAs (Police, Rangers and others) for assistance

■ 2021 ■ 2020

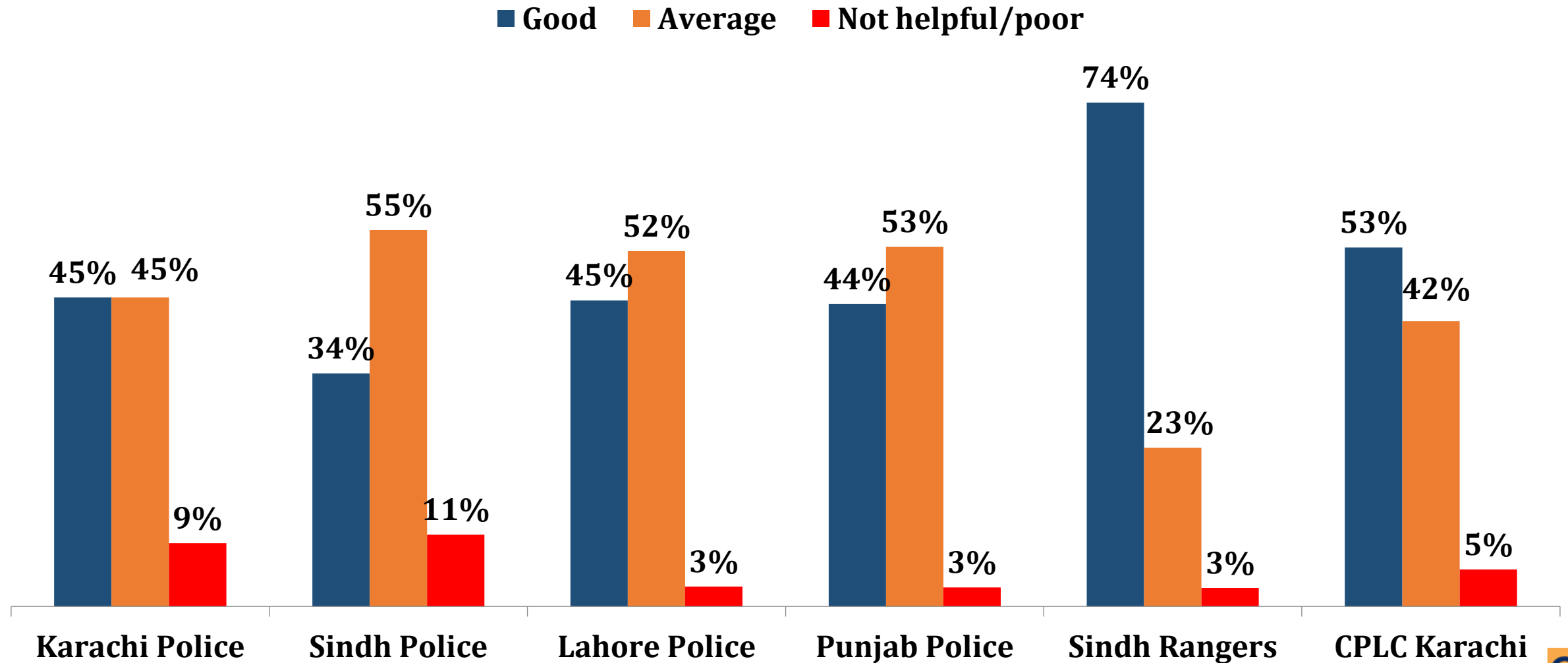


Was the approaches to LEAs required for:

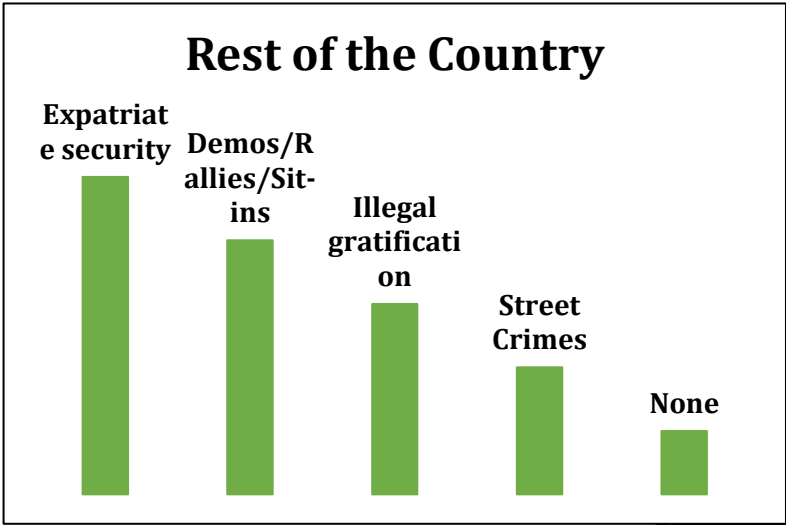
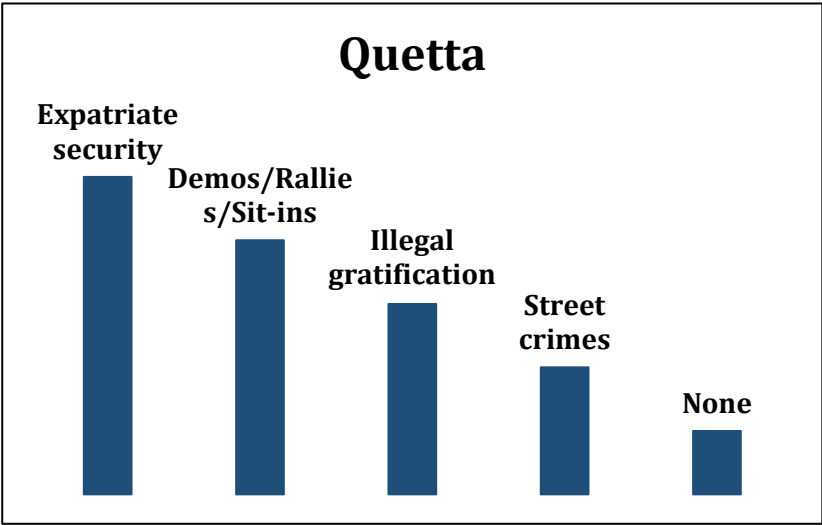
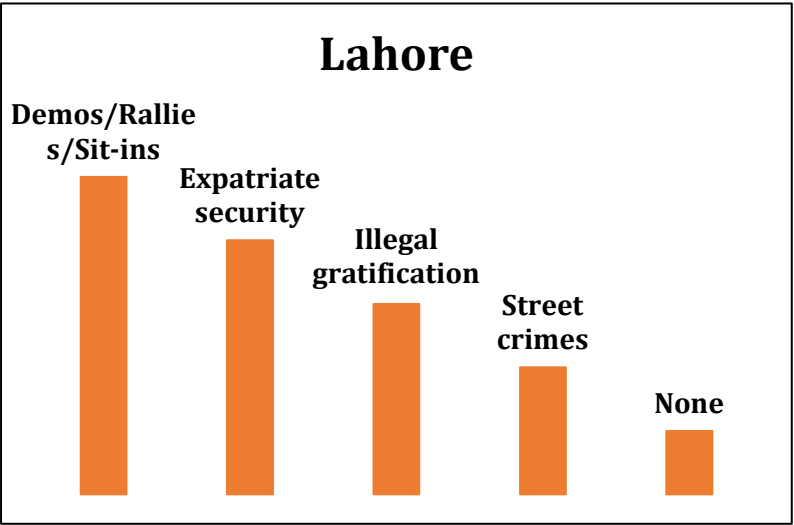
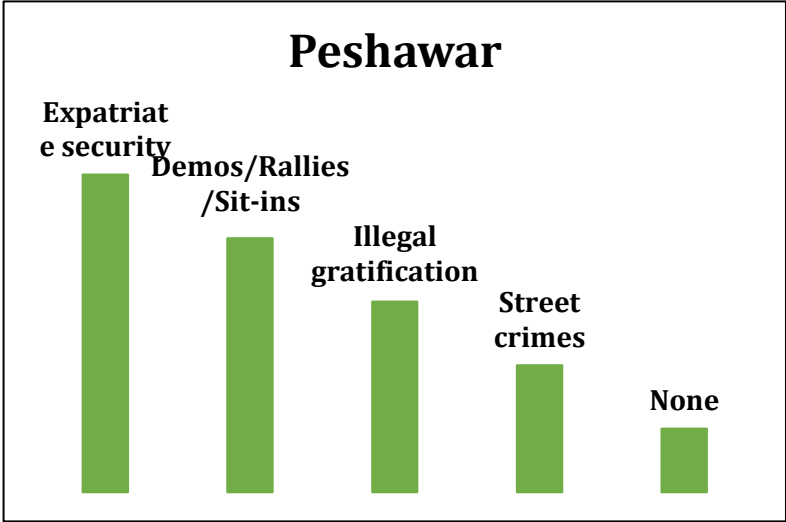
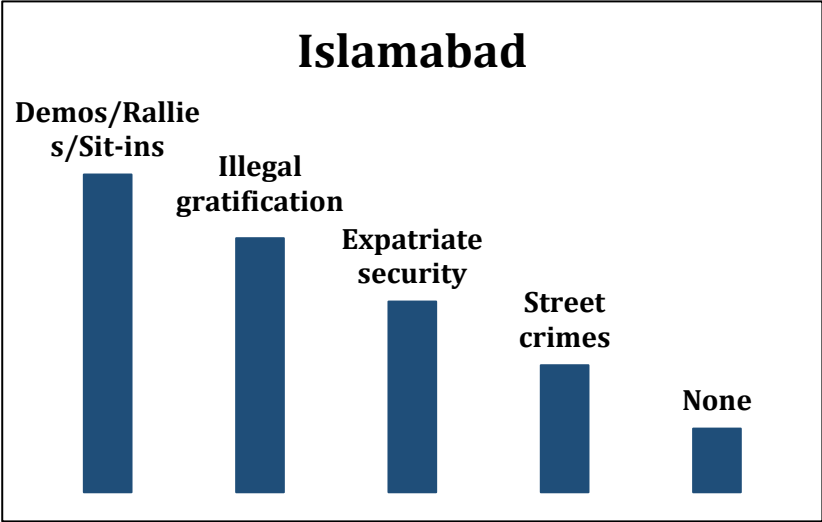
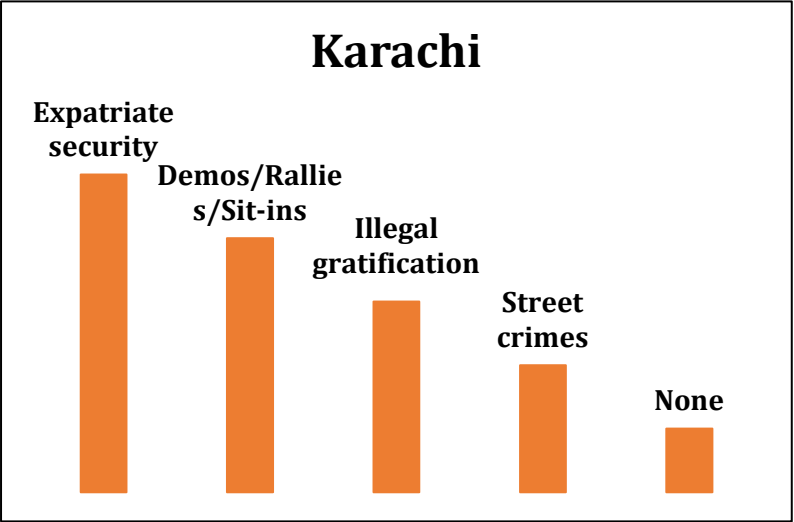
■ 2021 ■ 2020



RATE LEAs RESPONSE BASED ON EXPERIENCE DURING 2018-19



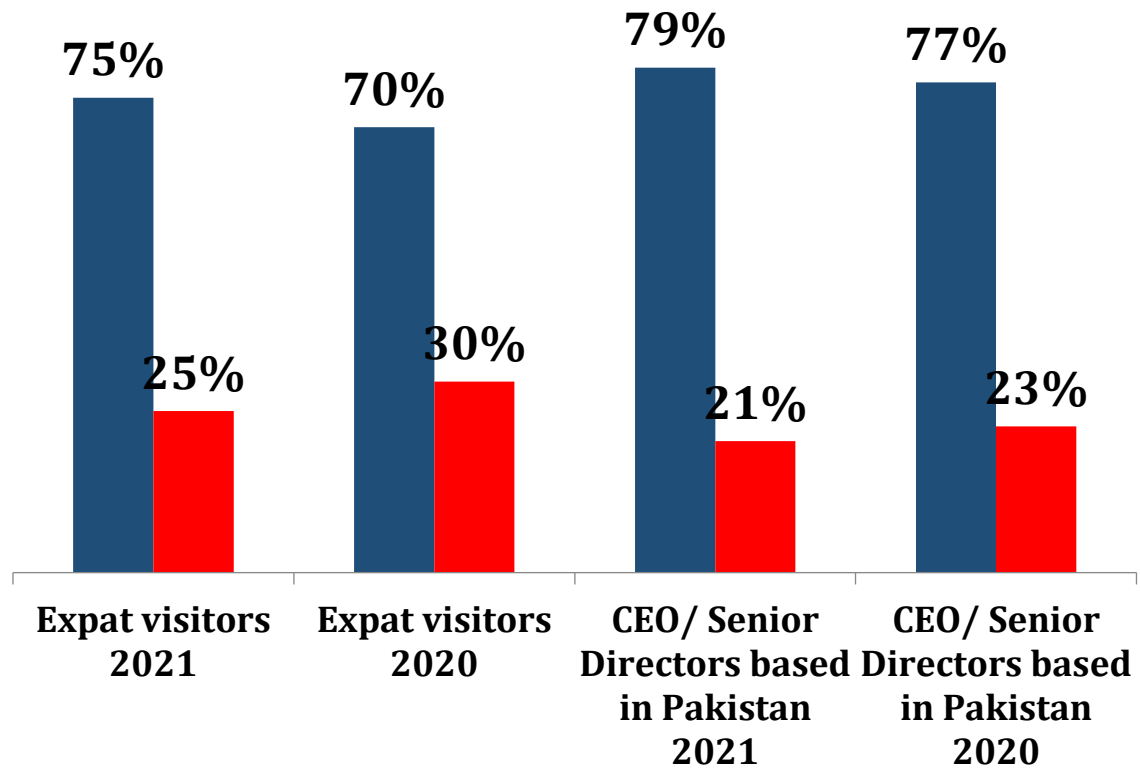
KEY LAW AND ORDER ISSUES AFFECTING BUSINESS CONFIDENCE – RANK WISE



USE OF ARMORED VEHICLES

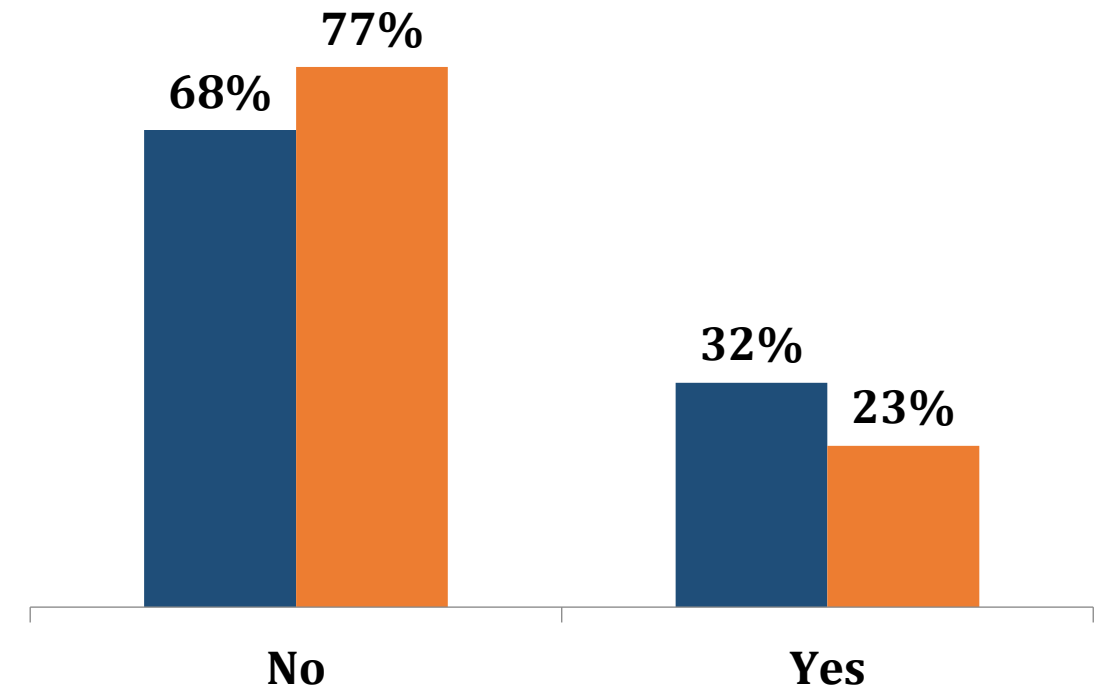
Does your company use armored vehicles for:

■ No ■ Yes



Do your expat executives/employees drive their vehicles
(sign of confidence about the environment)

■ 2021 ■ 2020



THANK YOU