



OICCI SECURITY SURVEY 2020

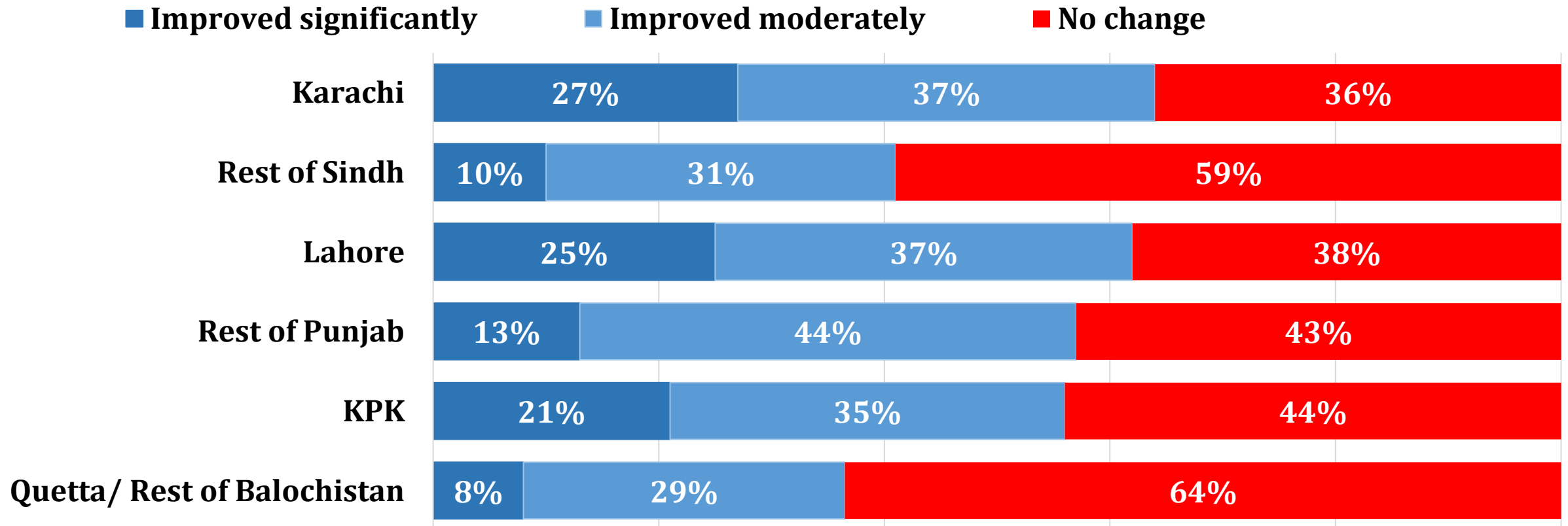
June 30, 2020

MEMBERS SECURITY SURVEY 2020 - HIGHLIGHTS

- **Annual Security Survey being conducted since 2015 to judge foreign investors perceptions**
- **OICCI is the largest chamber in Pakistan in terms of economic contribution:**
 - **Over 32% of annual taxes/other levies collected in the country paid by members**
 - **Asset base of members: US\$ 123 billion**
 - **New investments of over US\$ 16 billion in last 8 years in new capex**
- **Over 70% of members HO are in Karachi with operations all over the country:**
 - **50 members of the chamber are amongst the Fortune 500 companies**
- **The results of the survey represents the views of 68% of the membership**
- **The survey is very comprehensive and gives the feedback of the foreign investors of critical issues in doing business from a security perspective**

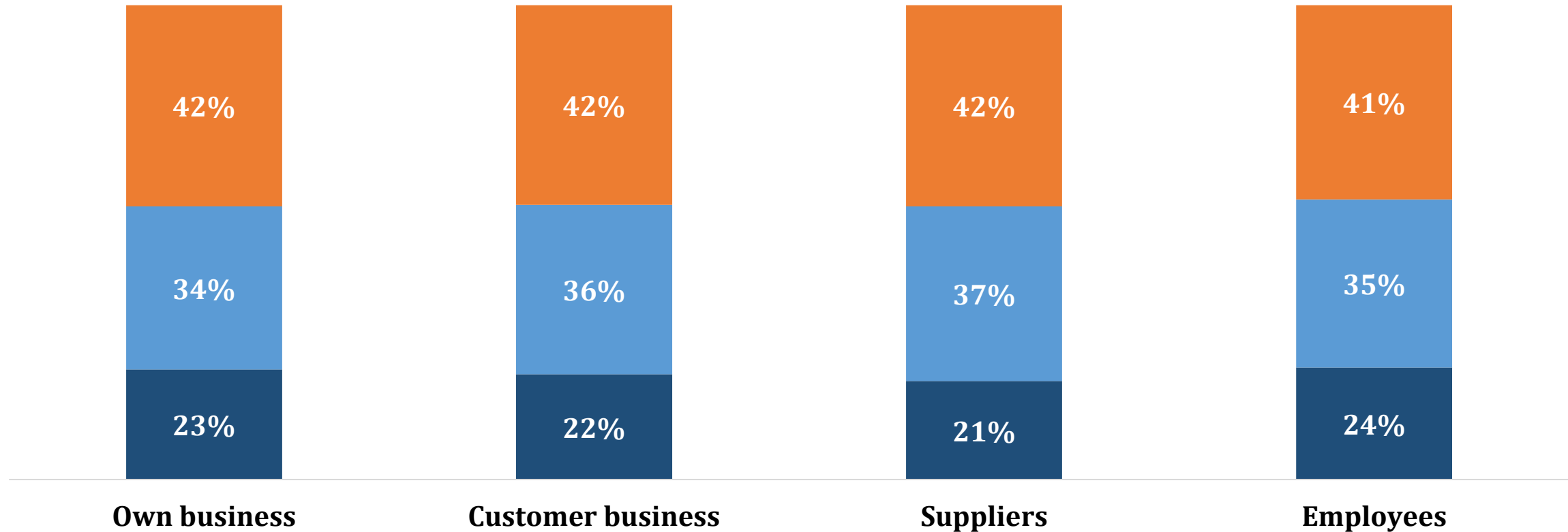
ASSESSMENT OF SECURITY ENVIRONMENT

**Situation during June 2019 to May 2020 vs June 2018 to May 2019*

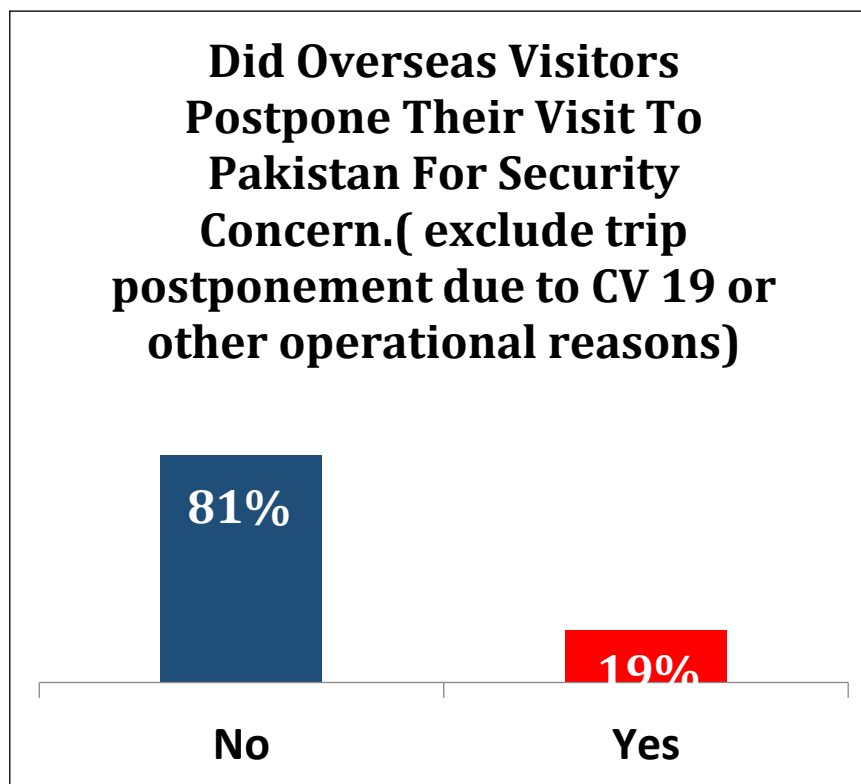
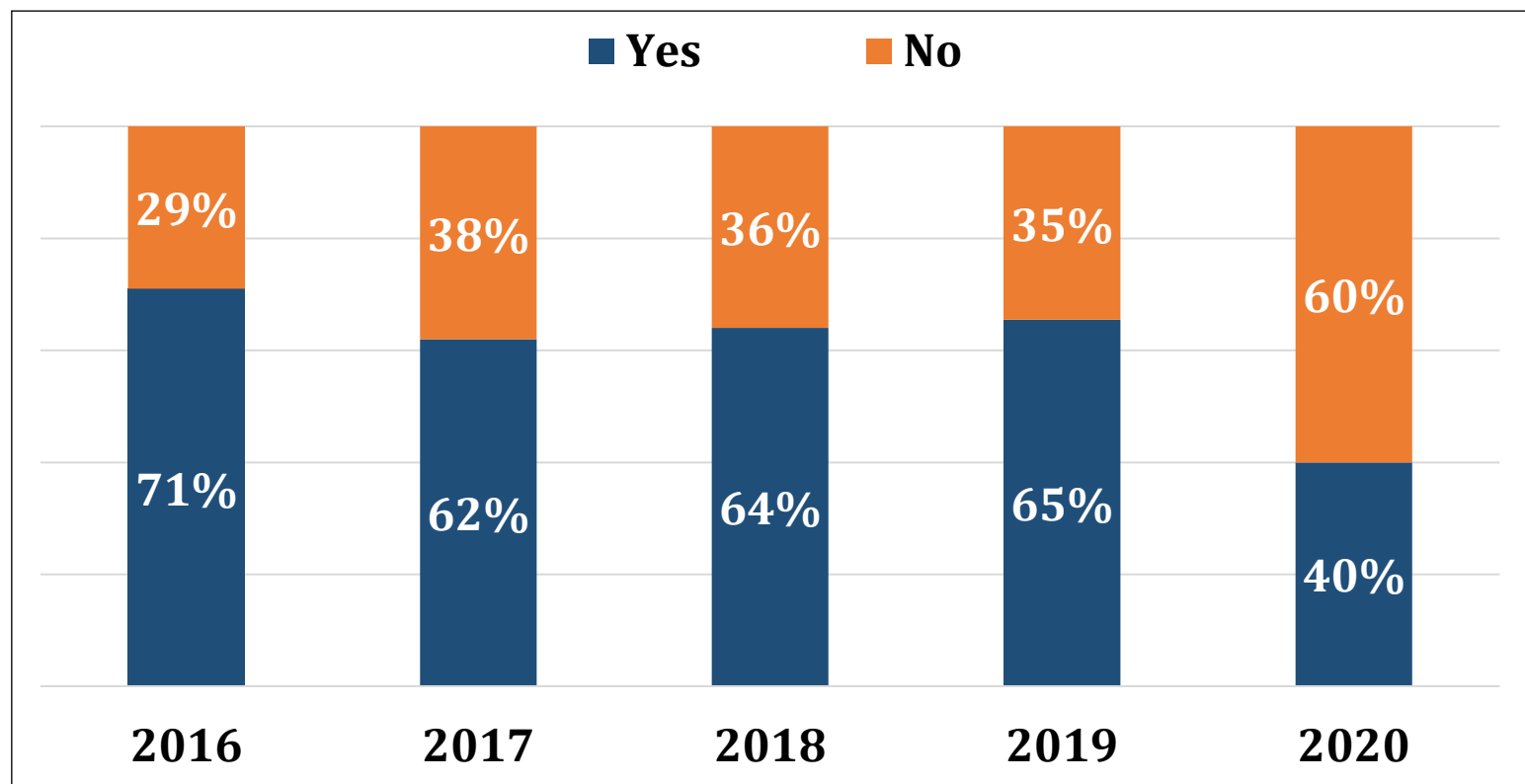


HOW DO YOU ASSESS THE CURRENT SECURITY SITUATION VS CORRESPONDING PERIOD LAST YEAR: BUSINESS ASSESSMENT

■ Reduced significantly ■ Reduced moderately ■ No change



NO OF OVERSEAS VISITORS HIGHER THAN PREVIOUS 12 MONTHS

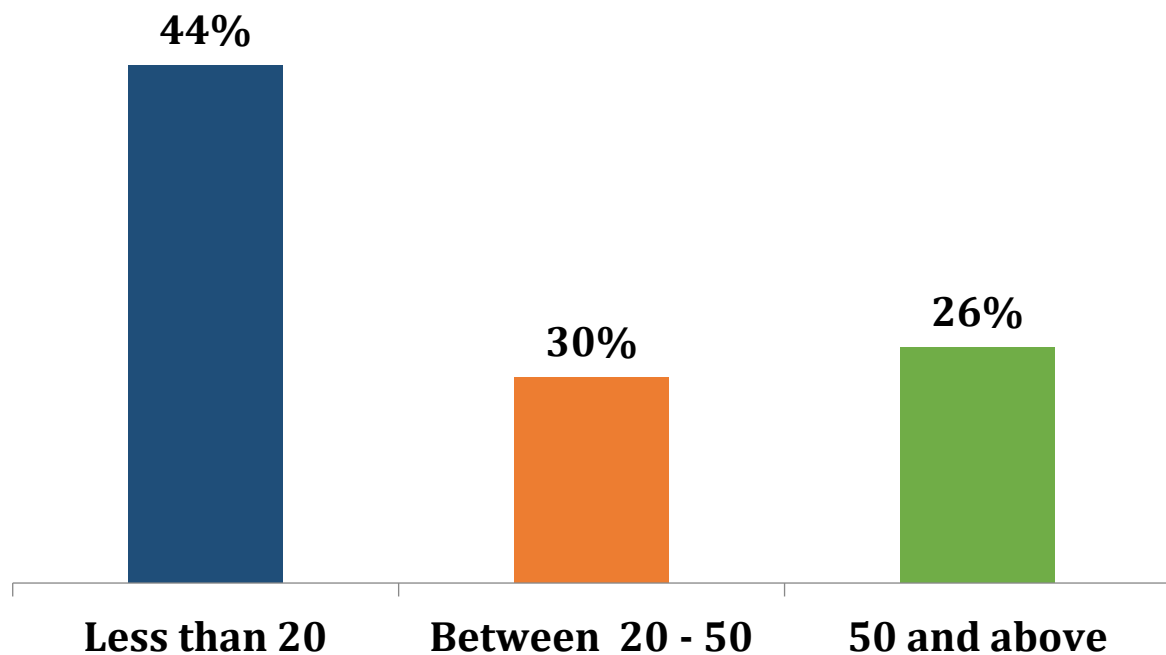


1. Decreasing no. of visitors due to global pandemic, worldwide travel restrictions and airlines closure impacted.
2. Postponement of visits mainly due to Pak- India conflict situation at that particular time only.

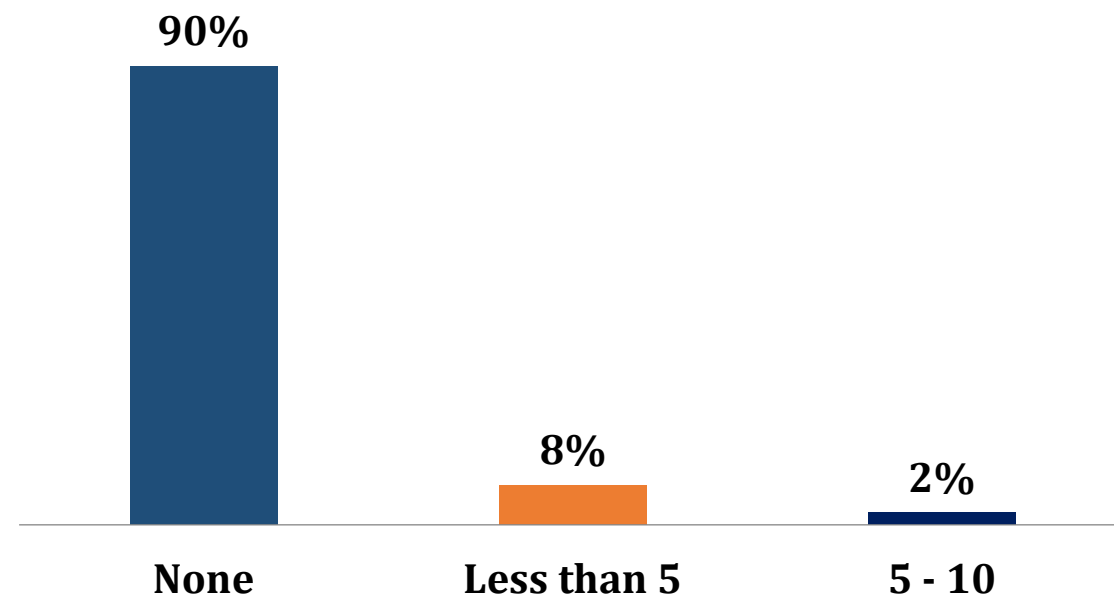
**Conducted in June 2020*

OVERSEAS VISITORS

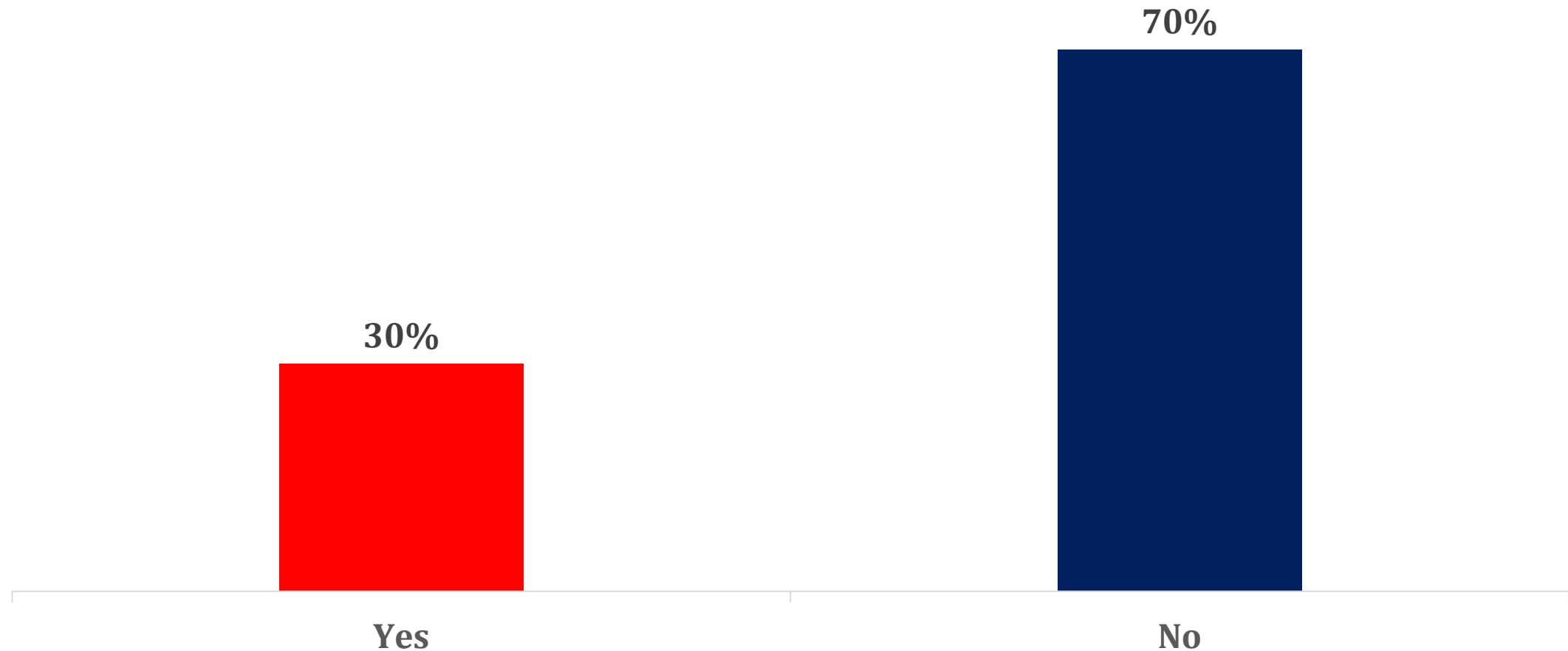
Number of Overseas/ Expat visitors, including technical and professional staff, who visited Pakistan during July 2019 to May 2020



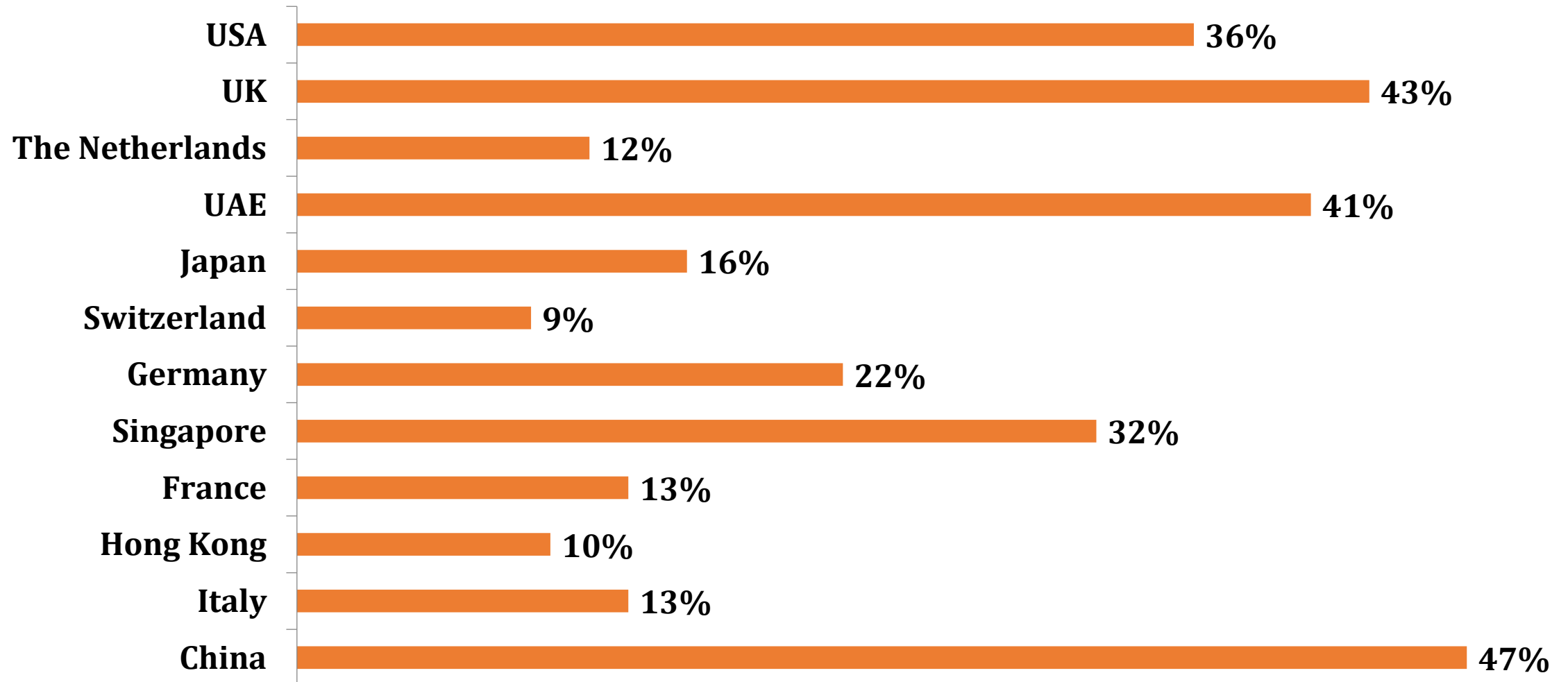
Board of Directors or Management meetings relating to your business/ operations organized outside Pakistan primarily due to security concerns*



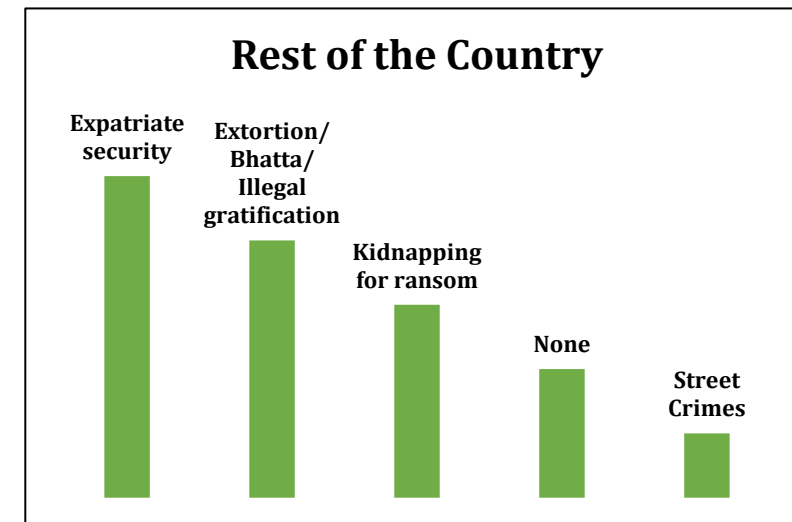
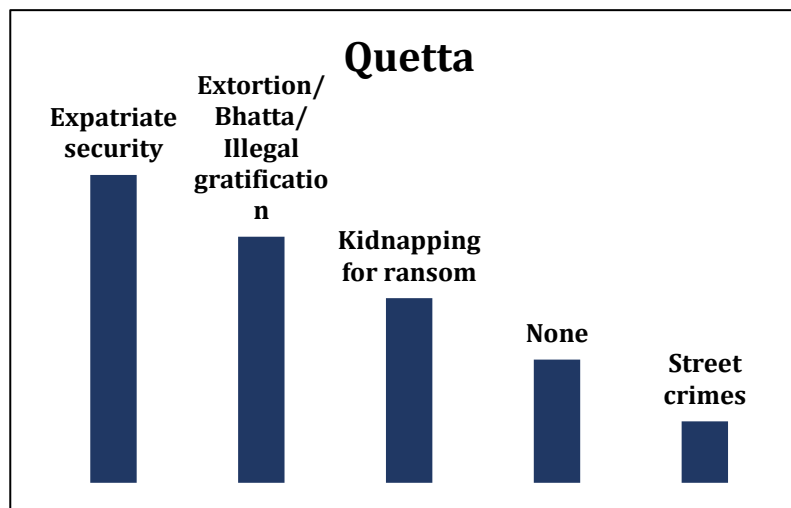
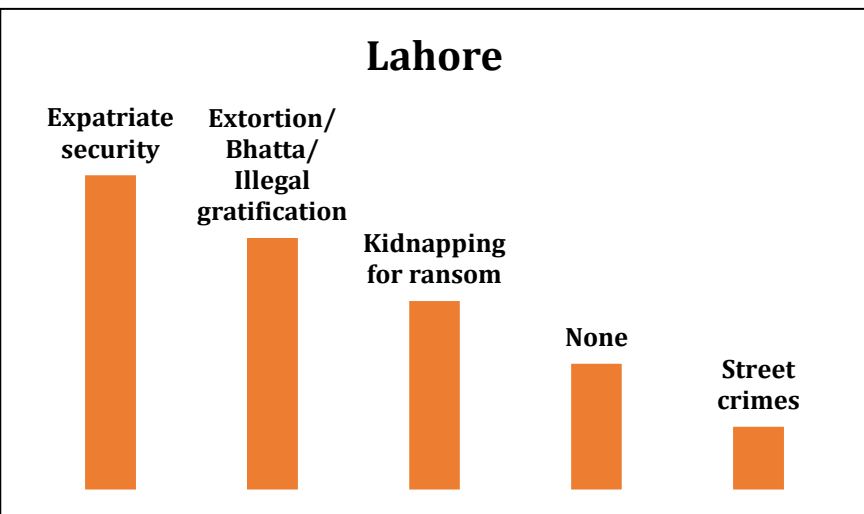
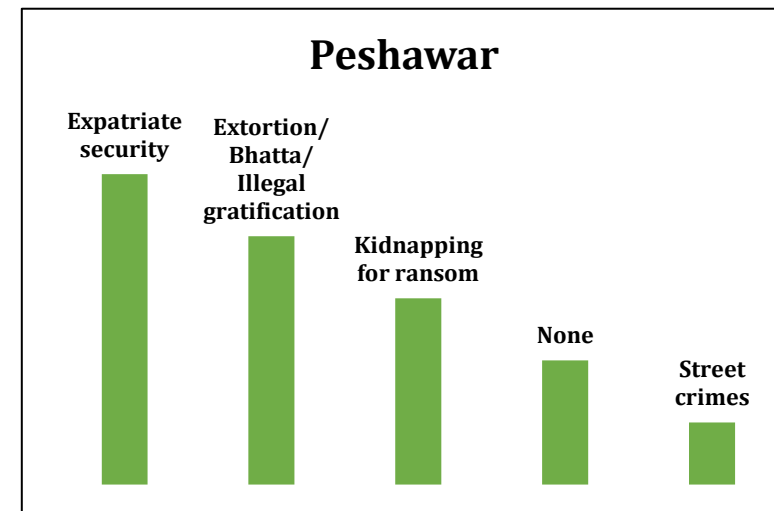
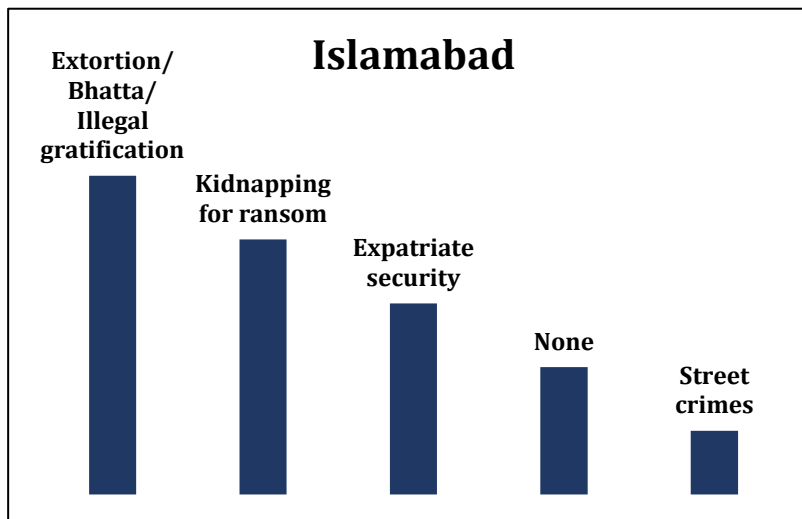
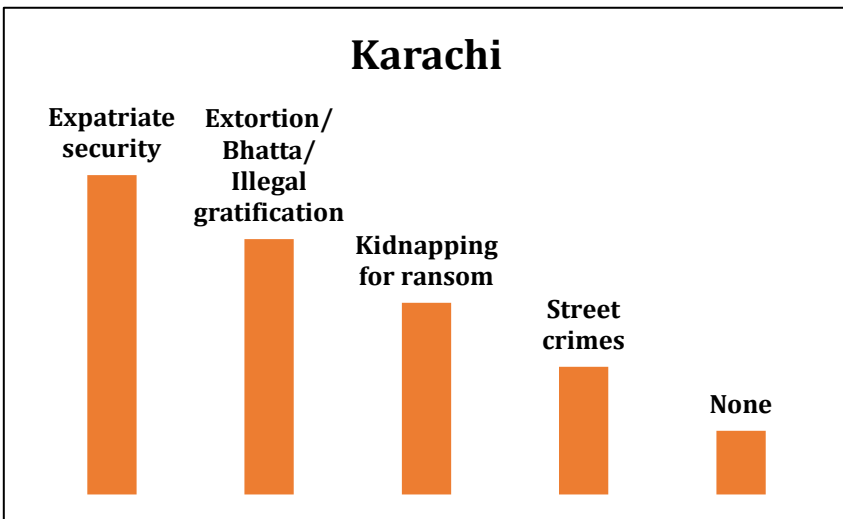
Is there any reluctance of your Regional/HO staff to visit Pakistan



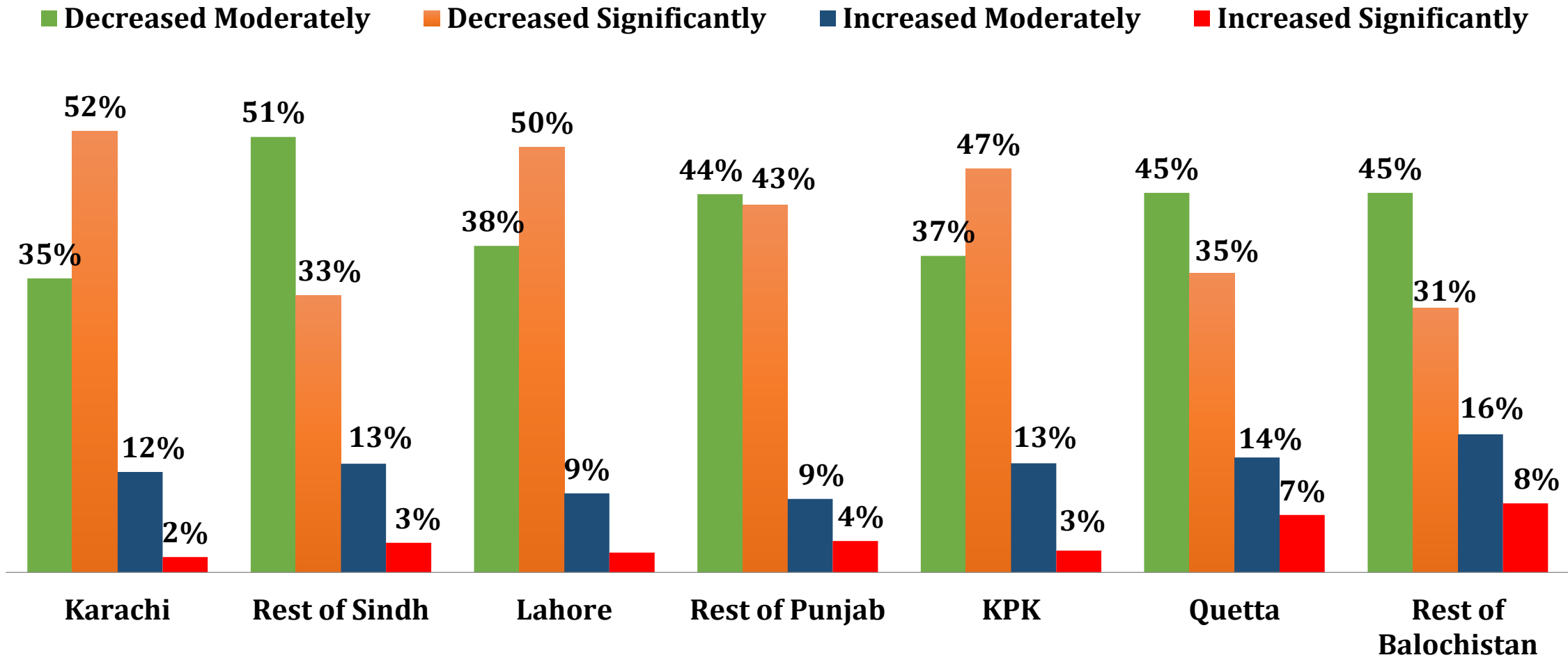
COUNTRIES FROM WHERE YOUR VISITORS CAME (NATIONALITY) DURING THE PAST 12 MONTHS.



MEMBERS ASSESSMENT OF MAJOR THREAT AND RISK TO BUSINESS – CITYWISE ASSESSMENT



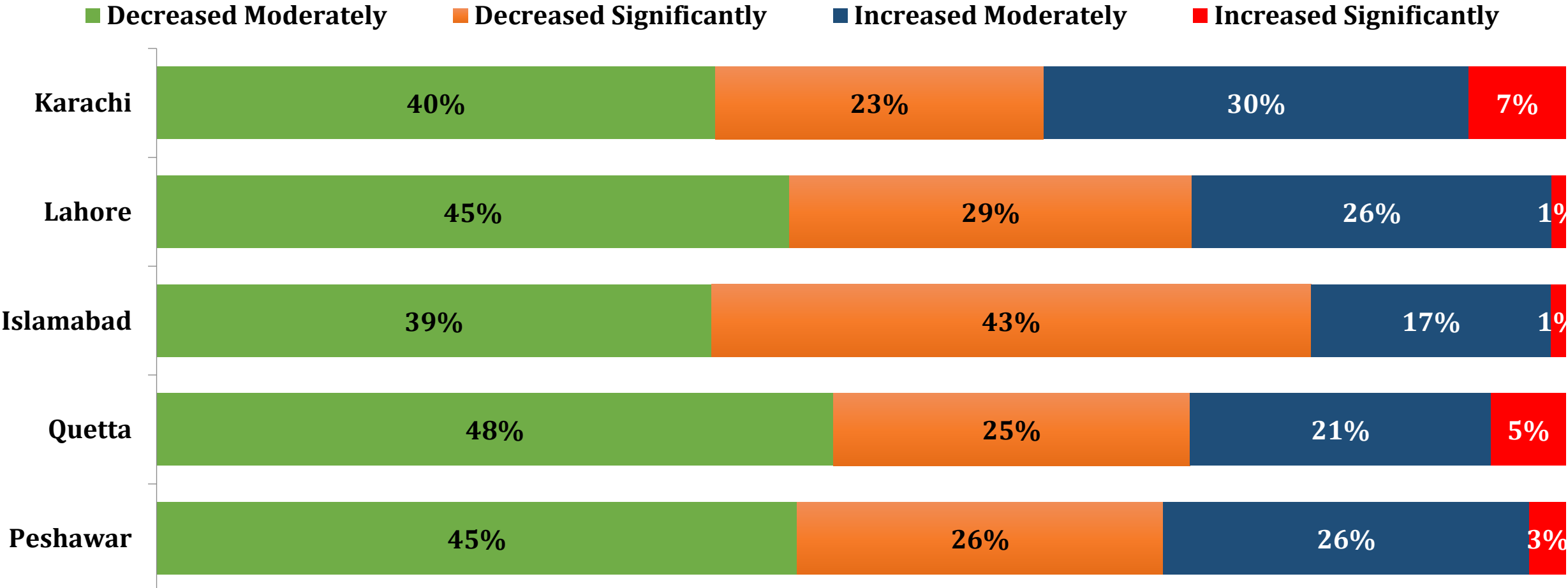
TREND OF SERIOUS CRIMES* VS CORRESPONDING PERIOD LAST YEAR



** Abduction/ Hostage, “Bhatta” demands*

**Conducted in June 2020*

TREND OF STREET CRIMES* IN RELATION TO YOUR ORGANIZATION/STAFF SINCE JUNE 2019.

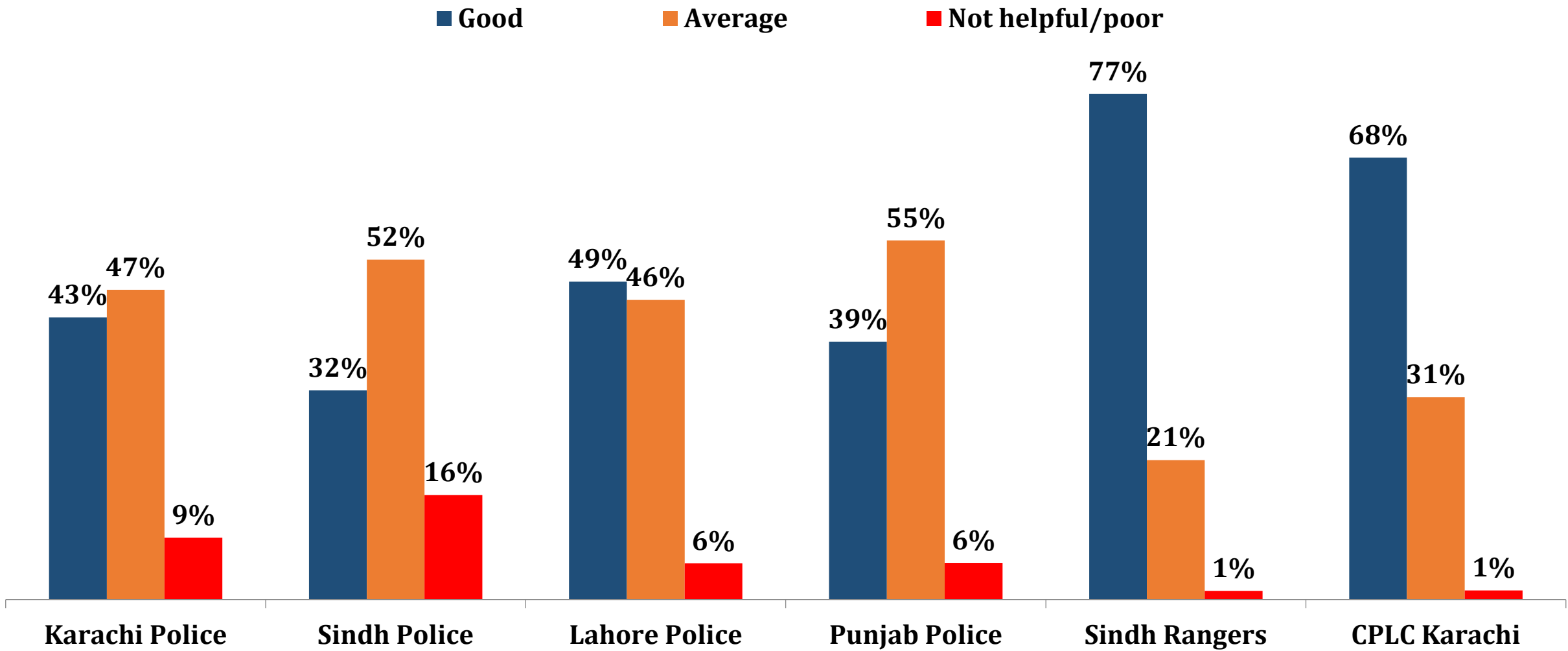


** Mobile/laptop/cash/, hold up at gun point, and car snatching*

**Conducted in June 2020*



RATE LEAs RESPONSE BASED ON EXPERIENCE DURING 2019-20



THANK YOU

For further details please write to: sgoffice@oicci.org